

FIG. 1

FIG. 1

FIG. 2

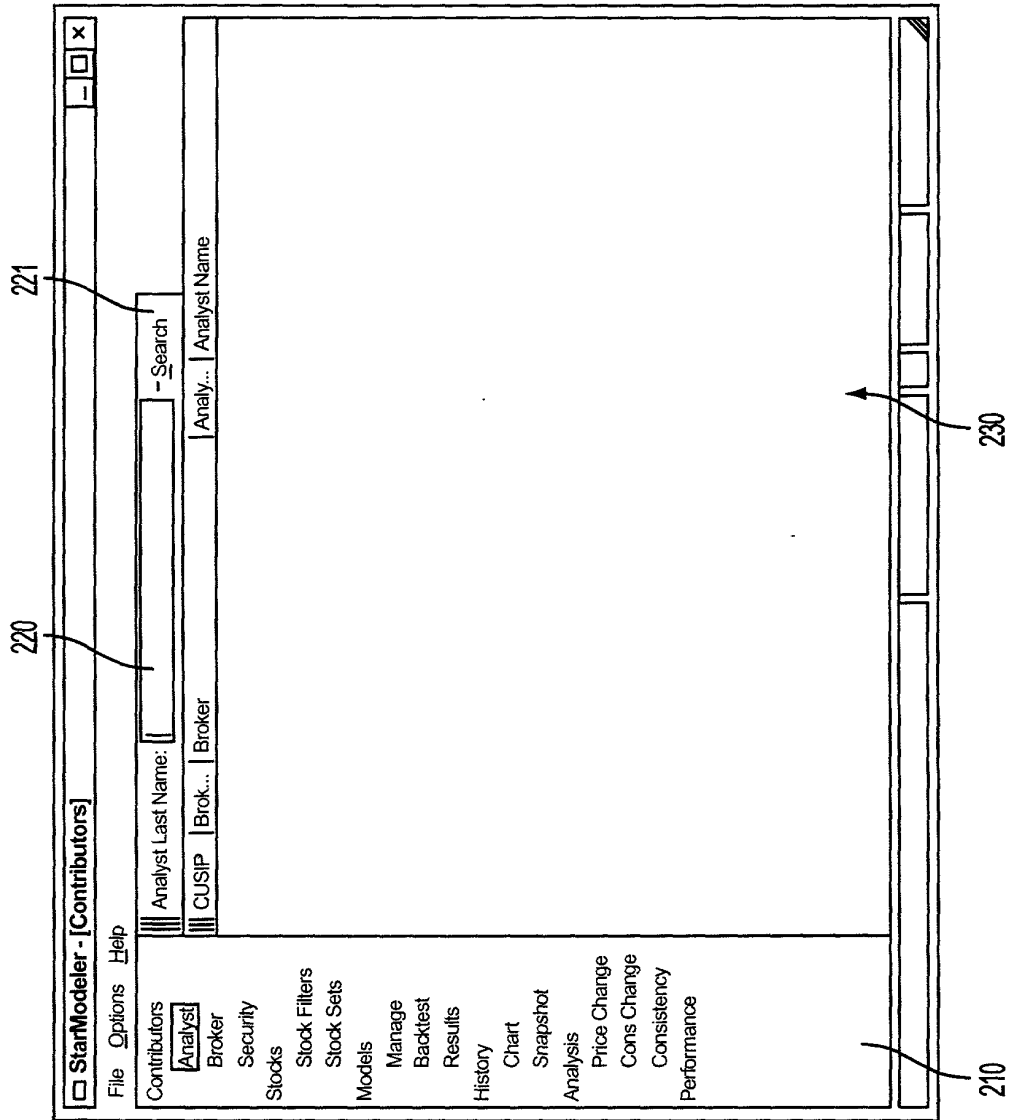


FIG. 2

220

Contributor Search

Analyst Name: Dube

Search

Analyst Name	Analyst ID
Dube B	18084
Dube S	7919
Dubeau C	18847

Cancel

Ok

FIG. 3

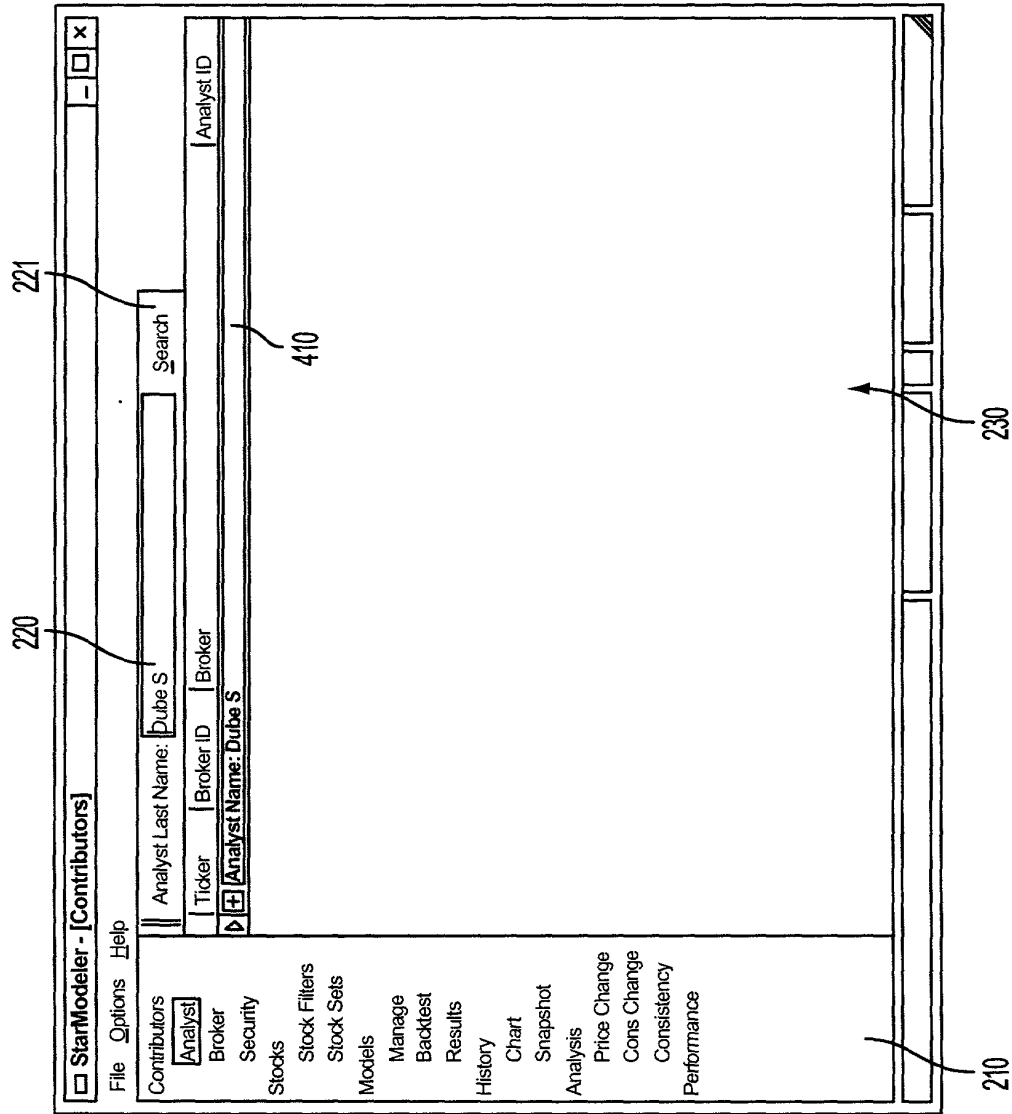


FIG. 5

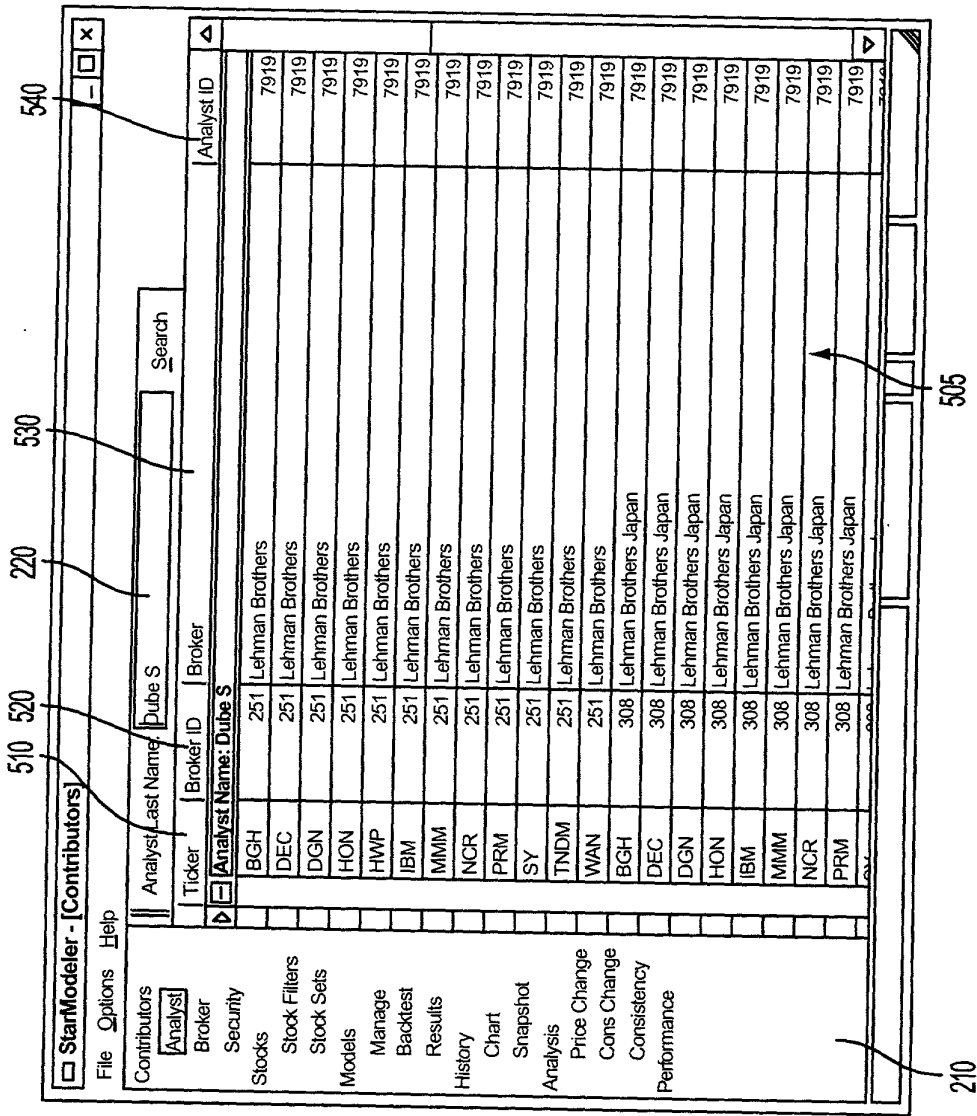


FIG. 5

610 620 630 640

StarModeler - [Contributors]
File Options Help

Contributors
Analyst
[Broker]
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

Broker Name: Wasserstein Perella & Co., Inc. Search

Ticker	Broker ID	Analyst ID	Analyst Name
[Broker: Wasserstein Perella & Co., Inc.]			
AAPL	1496	7919	Dube S
ABT	1496	7283	Dunne R
ACCX	1496	0	Unknown
ACCX	1496	45411	Loeb J
ACXT	1496	45411	Loeb J
ADPI	1496	46359	Childe J
AIG	1496	233	Picoult M
ALLM	1496	233	Picoult M
AMB	1496	44862	Maguire W
AMER	1496	52141	Klein W
AMN	1496	45411	Loeb J
APA	1496	973	Ferretti P
APC	1496	973	Ferretti P
ARGY	1496	9267	Schmitt W
ARRO	1496	7283	Dunne R
ART	1496	1374	Atorino E
BA	1496	52828	San Pietro J
BAX	1496	7283	Dunne R
BBD	1496	52828	San Pietro J
BCR	1496	7283	Dunne R

210 605

FIG. 6

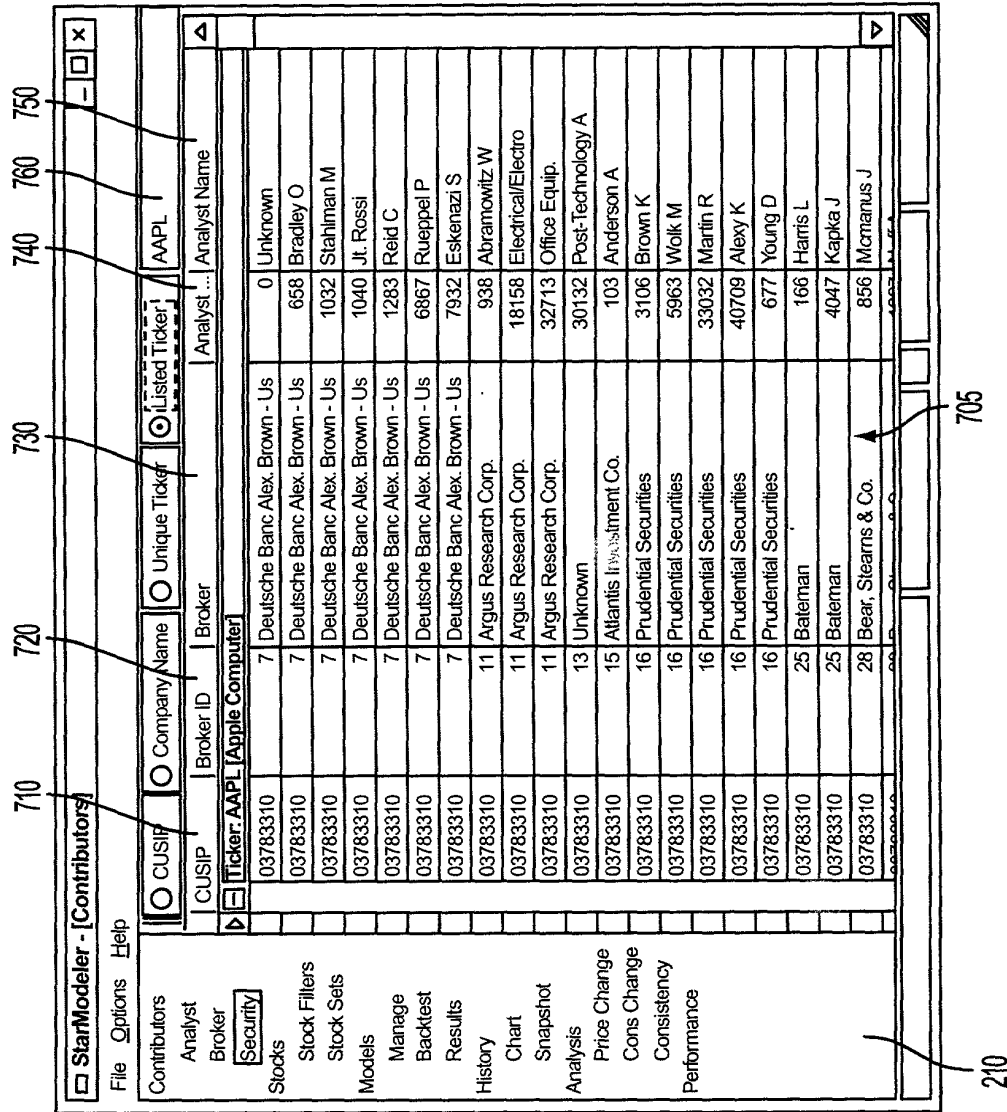


FIG. 7

810 820 830 840 850 860 870 870a

1101 1102

StarModeler - [Stock Filters and Lists]

File Options Help

Contributors
Analyst
Broker
Security
Stocks

Stock Filters
Stock Sets

Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

New ... Copy ... Import ... Rename List Delete List Delete Ticker Add Ticker

Owner List Name
StarMine Top 100
StarMine Top 500 Activity Stocks (1999)
Gatto test-set

CUSIP Uniq... Current Ticker Name
02364J11 AMER AOL America Online
05947041 BCM BCH Boo Central Hstp
20563811 CPWR CPWR Compuware Corp
17275R1 CSCO CSCO Cisco Sys Inc
24702511 DELL DELL Dell Computer Cp
34537011 F F Ford Motor Co
38258811 GDYS GDYS Goody's Family Cl
37044211 GM GM Gen Motors Cp
44929511 ICOS ICOS Icos Corp
45337C1 IPI INCY Incyte Pharmaceu
45814011 INTC INTC Intel Cp
46433011 ISIP ISIP Isis Pharmaceuti
59501811 MCDE MCDE Microcide Pharm
58392611 MEDD MEDC Med-Design Corp
71815411 MO MO Philip Morris
59491811 MSFT MSFT Microsoft Cp
71271311 PSFT PSFT Peoplesoft Inc
30229011 XON XON Exxon
98433211 YHOO YHOO Yahoo! Inc

1100

210 1010

FIG. 8

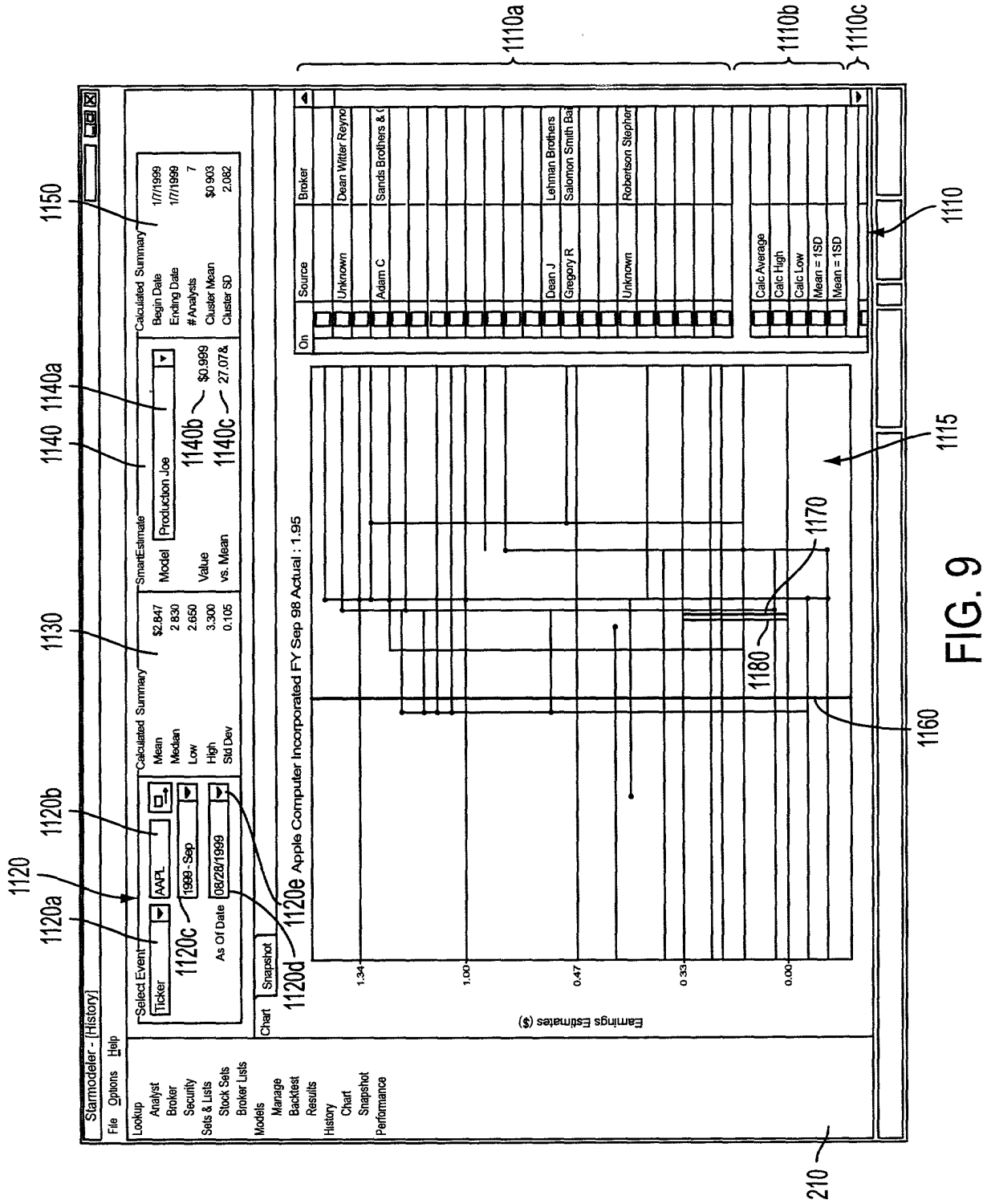


FIG. 9



FIG. 10

FIG. 11

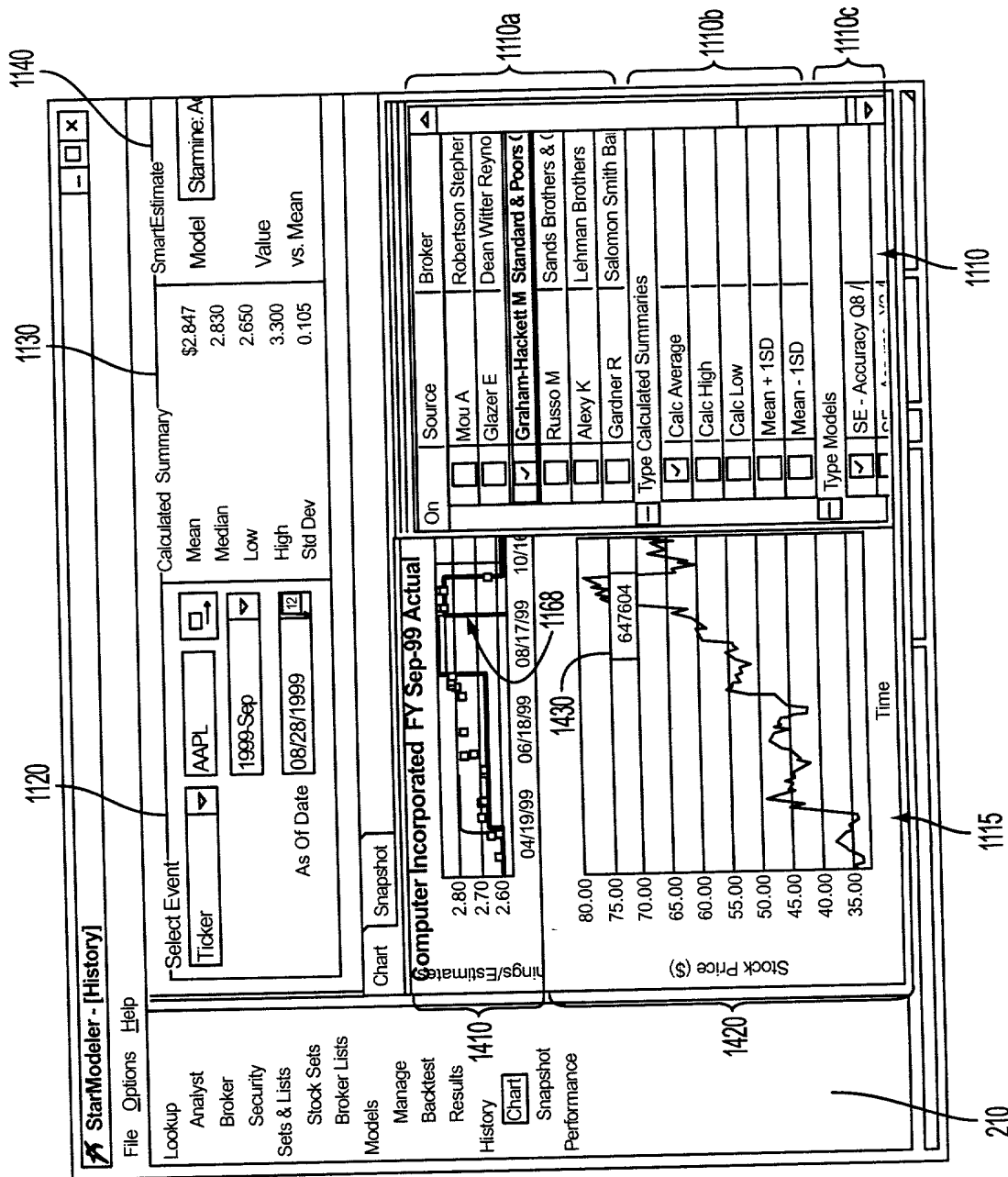
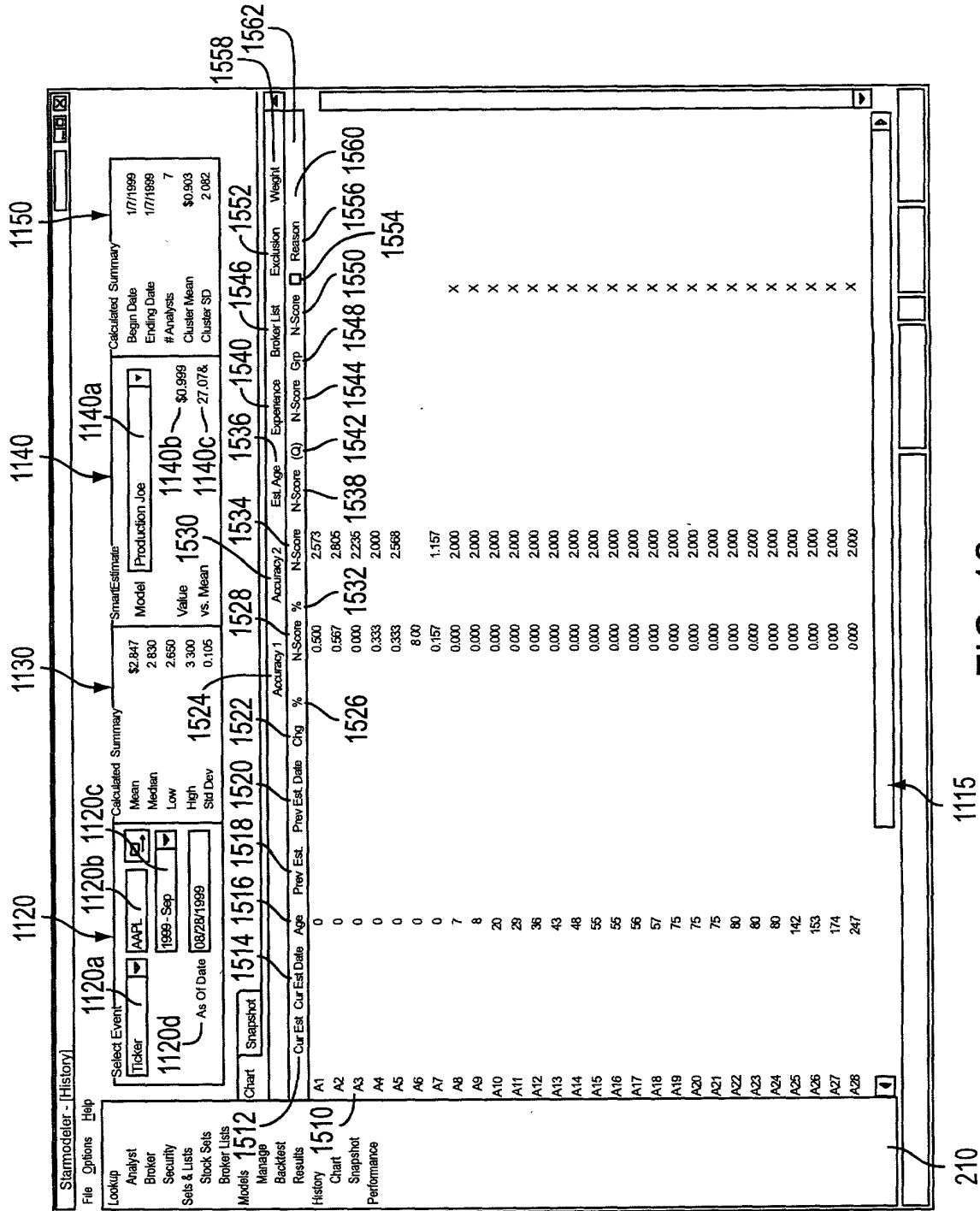


FIG. 11

FIG. 12



2110 2120

StarModeler
File Options Help

2170 2172 2174 2176 2178 2180 2182

Joe Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Model Name

2130

Exclusions

☒ Exclude estimates older than 100 days old.

☐ Exclude estimates more than 25 ?

☒ Attempt to detect most recent cluster. Exclude all estimates prior to this point

Cluster Definition

Adjacent estimates have a difference of no more than 3 days

Estimates are growing in same direction by at least 5 percent

☐ Find number of analysts 5

☒ Variable number of analysts

Require 2 analysts when % of experience is between 2 and 4

Require 3 analysts when % of experience is between 5 and 8

Require 4 analysts when % of experience is between 9 and 20

Require 5 ?

Factor Weights

Accuracy 1 40(15 51%)

Accuracy 2 40(15 51%)

All Star 0(0 00%)

Broker List 35(17 07%)

Experience 35(17 07%)

Estimate Age 35(17 07%)

2150

2140

2160

210

Starmodeler

File Options Help

2110

2172 2174

Joe

Move

Name Copy

Summary

Accuracy Q8/4

Accuracy Y3/1

Basic Cluster

Cluster 4A 3D 2% Same

Cluster Accuracy Q8/4

Cluster Accuracy Y3/1

DEFAULT

II All Star

Recency 90 Constant

Recency 90 Proportional

Research

Accuracy%

Cluster350+120c

Cluster550+120c

Cluster235 100c%

Cluster435 100c%

Cluster635 100c%

New Model

Rec 100

Rec 300

Rec 100

Prediction

Joe

General Accuracy 1 Accuracy 2 All Star Broker List Ecommerce Estimate Age

2210

Calculate each analyst's average Relative Err %

Using prior 1 Fiscal Years Period 2 periods

For evaluation window 1 to 12 months prior to the report date

Average H-Score

☐ by Error Score ☒ by Error Rank ☐ Equally To Top

To

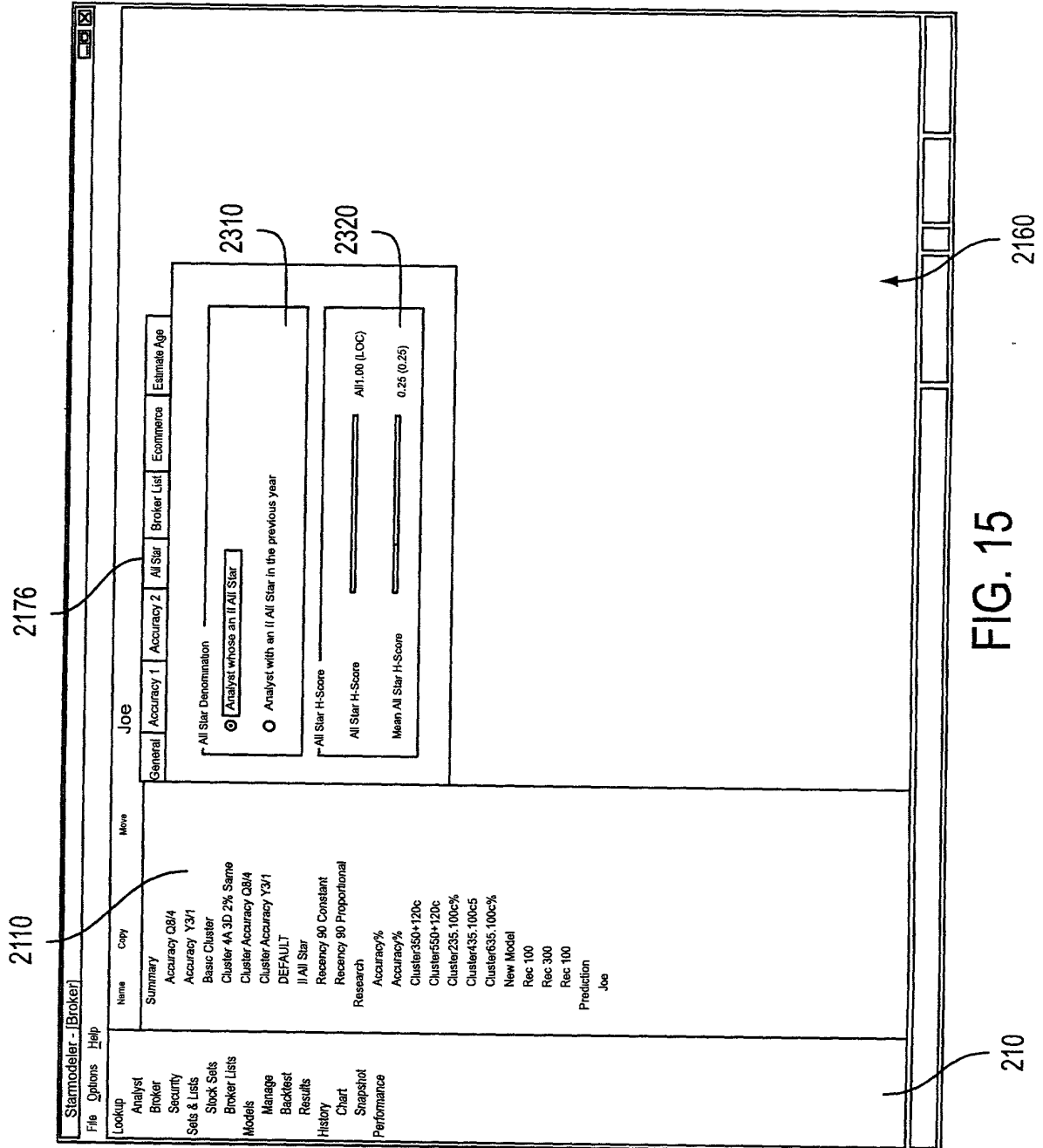
☐ All Analysts ☒ Only Top 6

2160

210

FIG. 14

FIG. 15



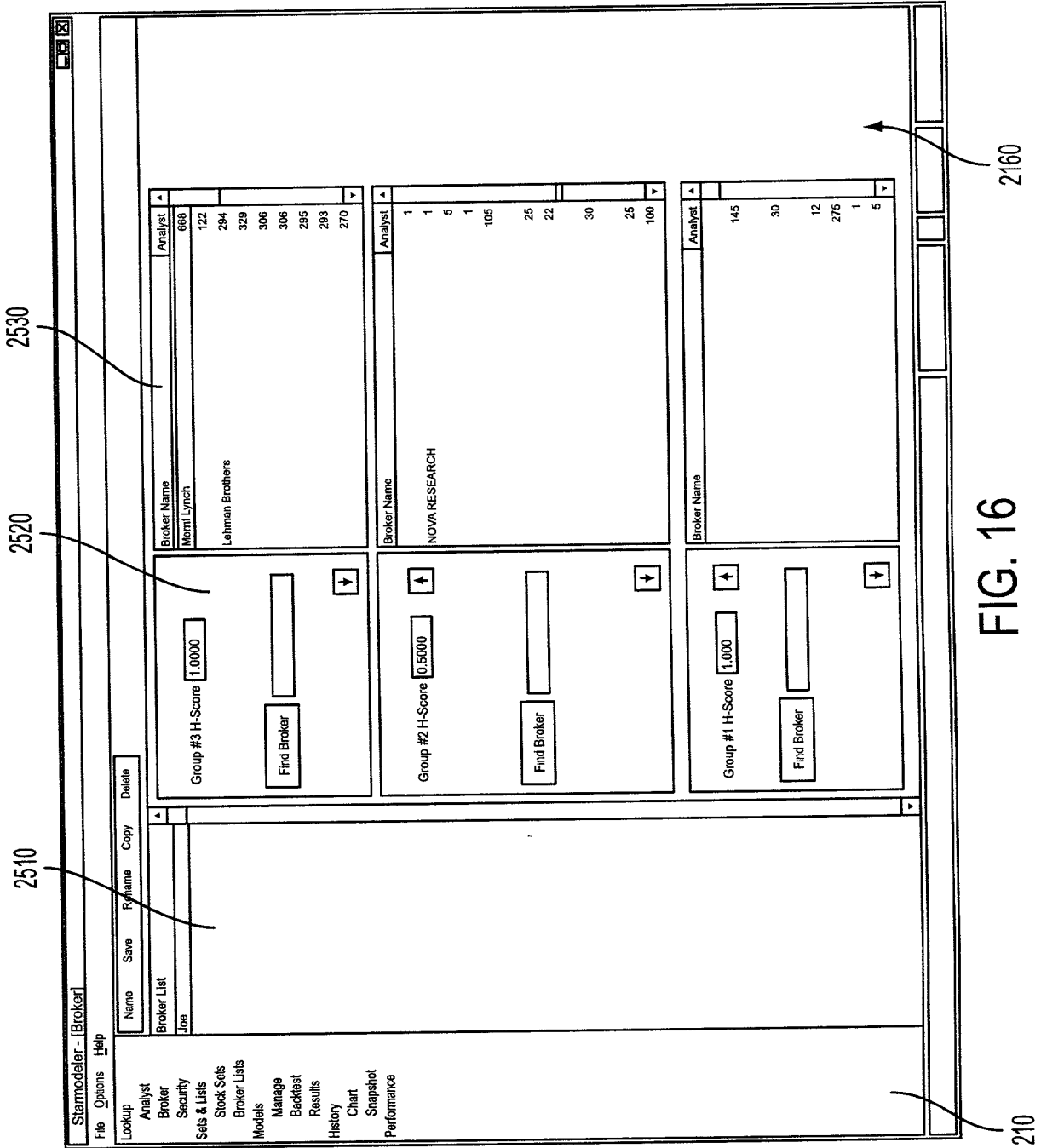
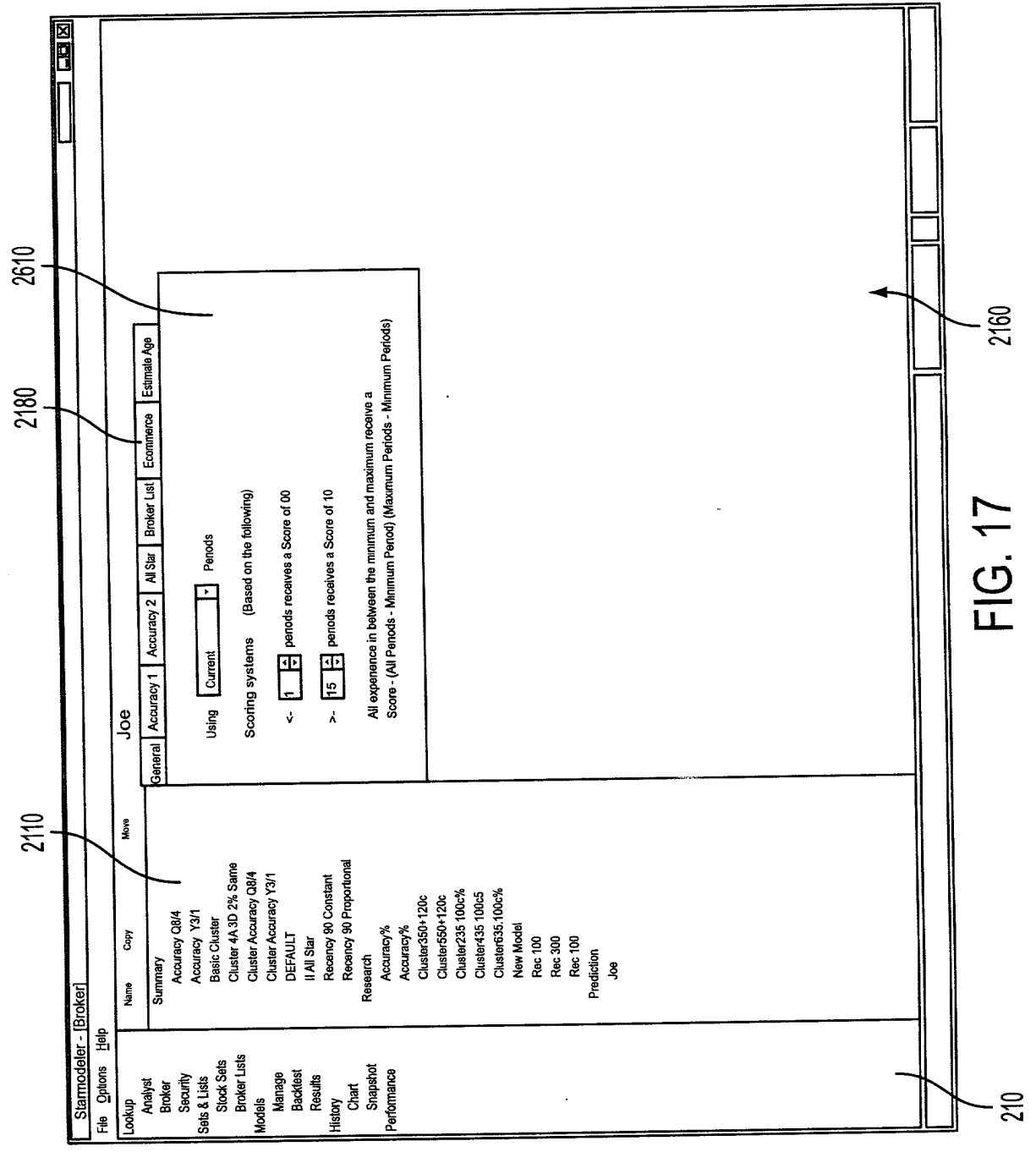


FIG. 17



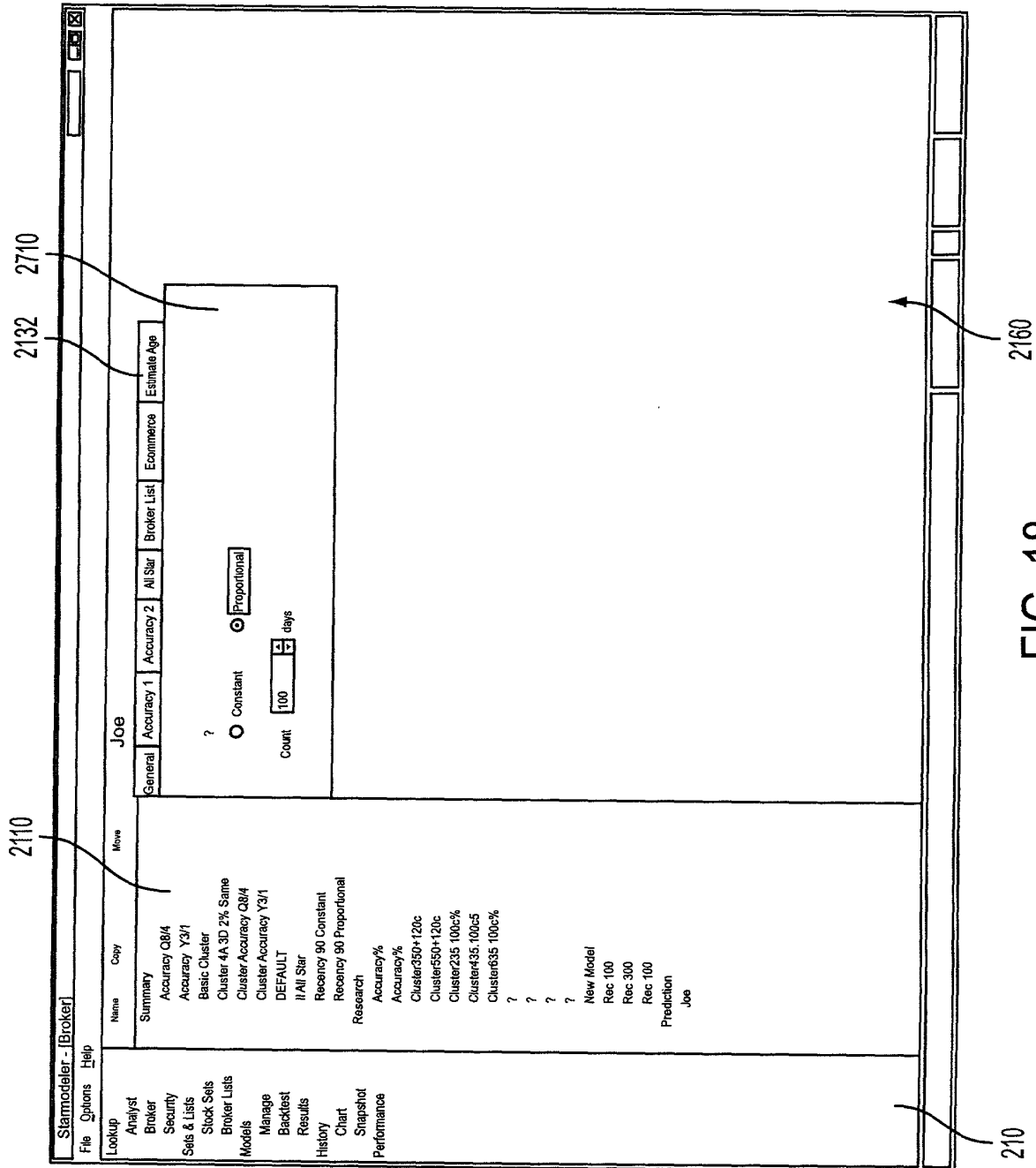


FIG. 18

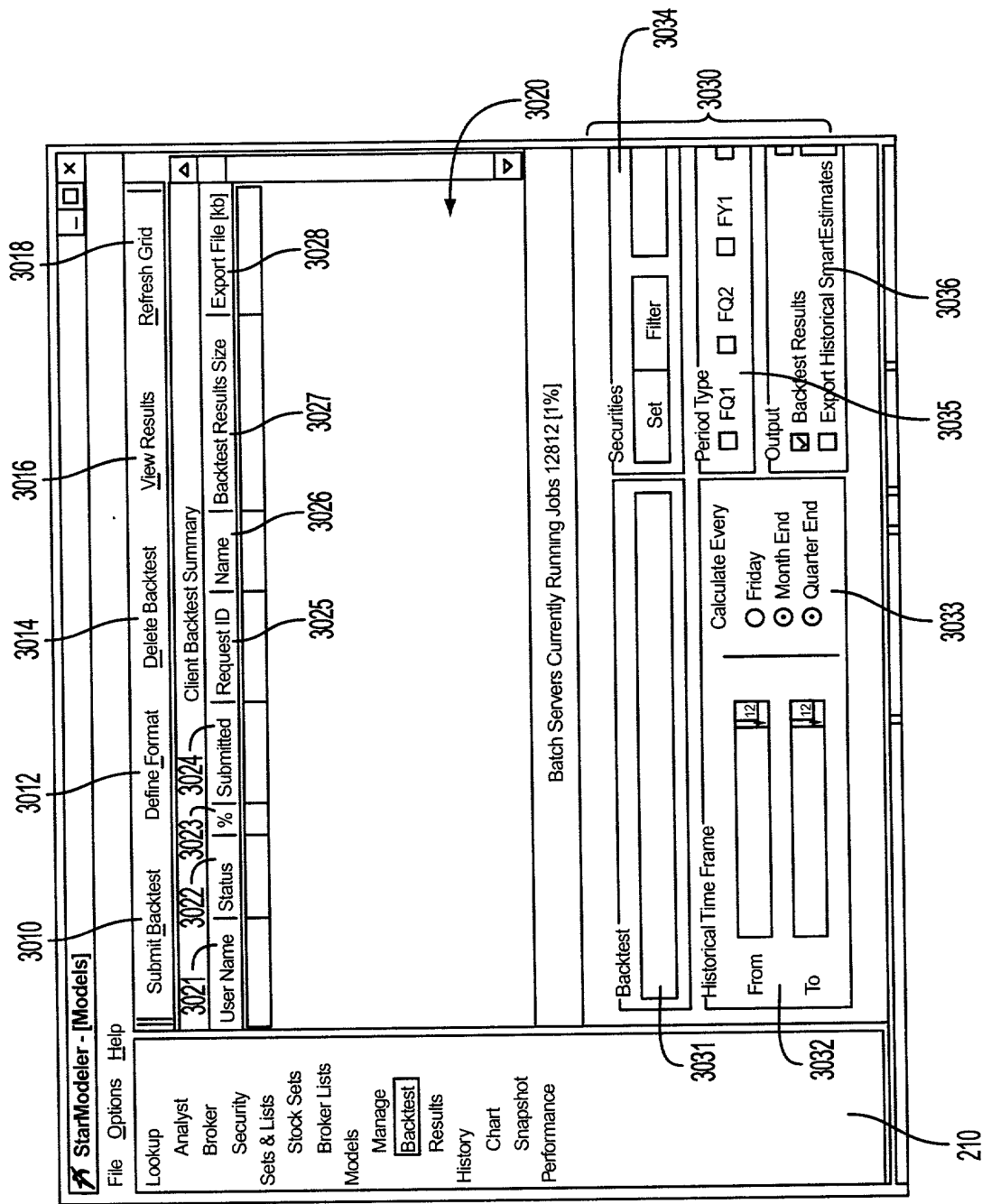


FIG. 19

3110

3130

BackTester

ModelsOptions

SelectedModel

-

Category: Starmine

<input type="checkbox"/>	Accuracy Q8/4
<input type="checkbox"/>	Accuracy Y3/1
<input type="checkbox"/>	AccurateAnalysts.01
<input type="checkbox"/>	Basic Cluster
<input type="checkbox"/>	Cluster 4A 3D 2% Same
<input type="checkbox"/>	Cluster Accuracy Q8/4
<input type="checkbox"/>	Cluster Accuracy Y3/1
<input type="checkbox"/>	Clusters.01
<input type="checkbox"/>	DEFAULT
<input type="checkbox"/>	ExperiencedAnalysts.01
<input type="checkbox"/>	II All Star
<input type="checkbox"/>	Recency 90 Constant
<input type="checkbox"/>	Recency 90 Proportional
<input type="checkbox"/>	StarEstimate.01
<input type="checkbox"/>	TopBrokers.01

☒ Submit

☐ Close

☐ Help

3120

3140

FIG. 20

3130

BackTester

Models Options

3210

Backtest

3220

Securities

Set Filter

No Group Selected

3230

Historical Time Frame

From 1/1/95 12

To 12/31/99 12

3240

Calculate Every

☐ Friday

☐ Month End

☒ Quarter End

3250

Period Type

☐ FQ1 ☐ FQ2 ☐ FY1 ☐ FY2 ☐ FQ5 ☐ FY5

3260

Output

☒ Backtest Results

☐ Export Historical Smart Estimates

Format Define/Select

Submit Close Help

FIG. 21

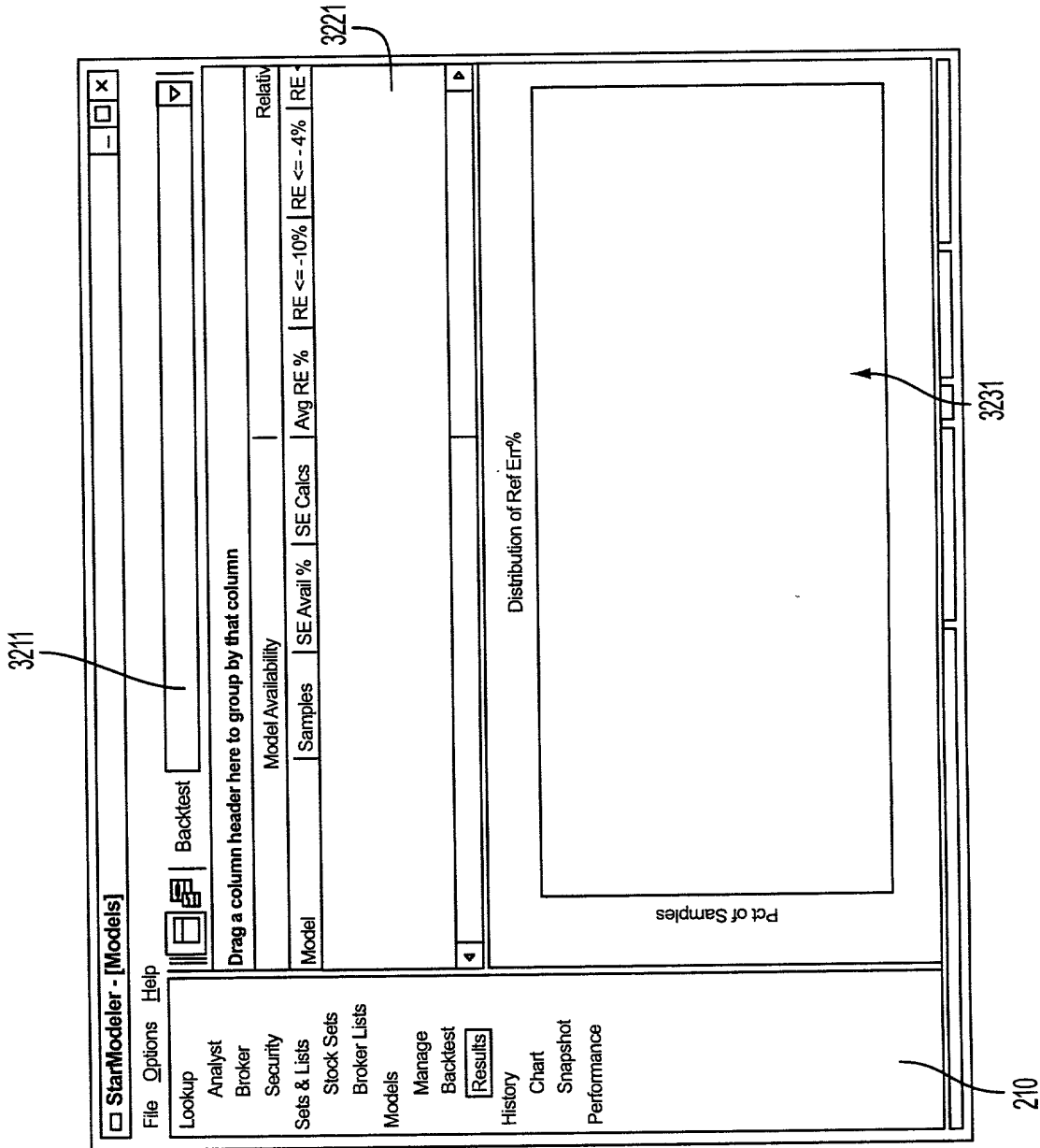


FIG. 22

FIG. 23

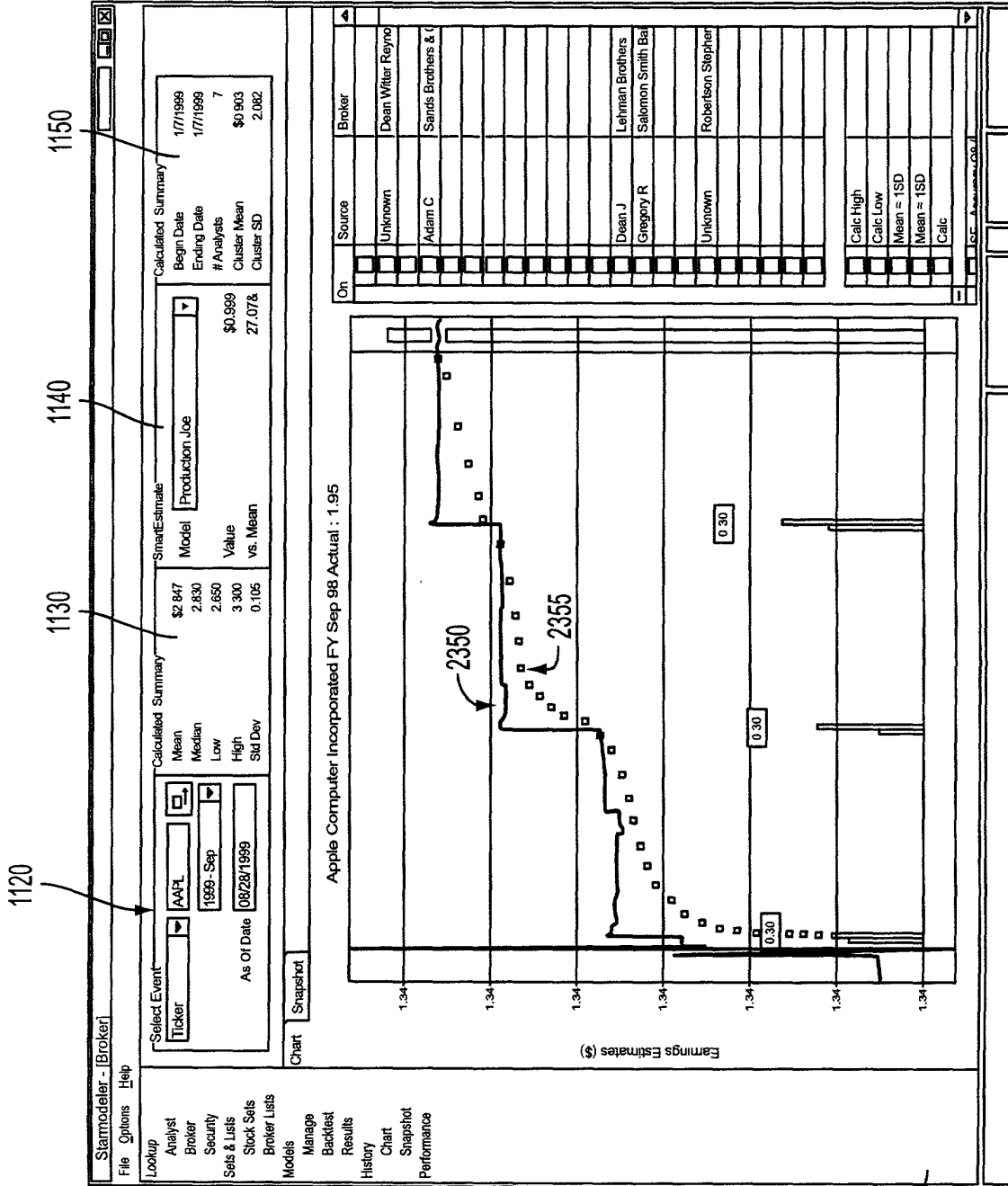


FIG. 23

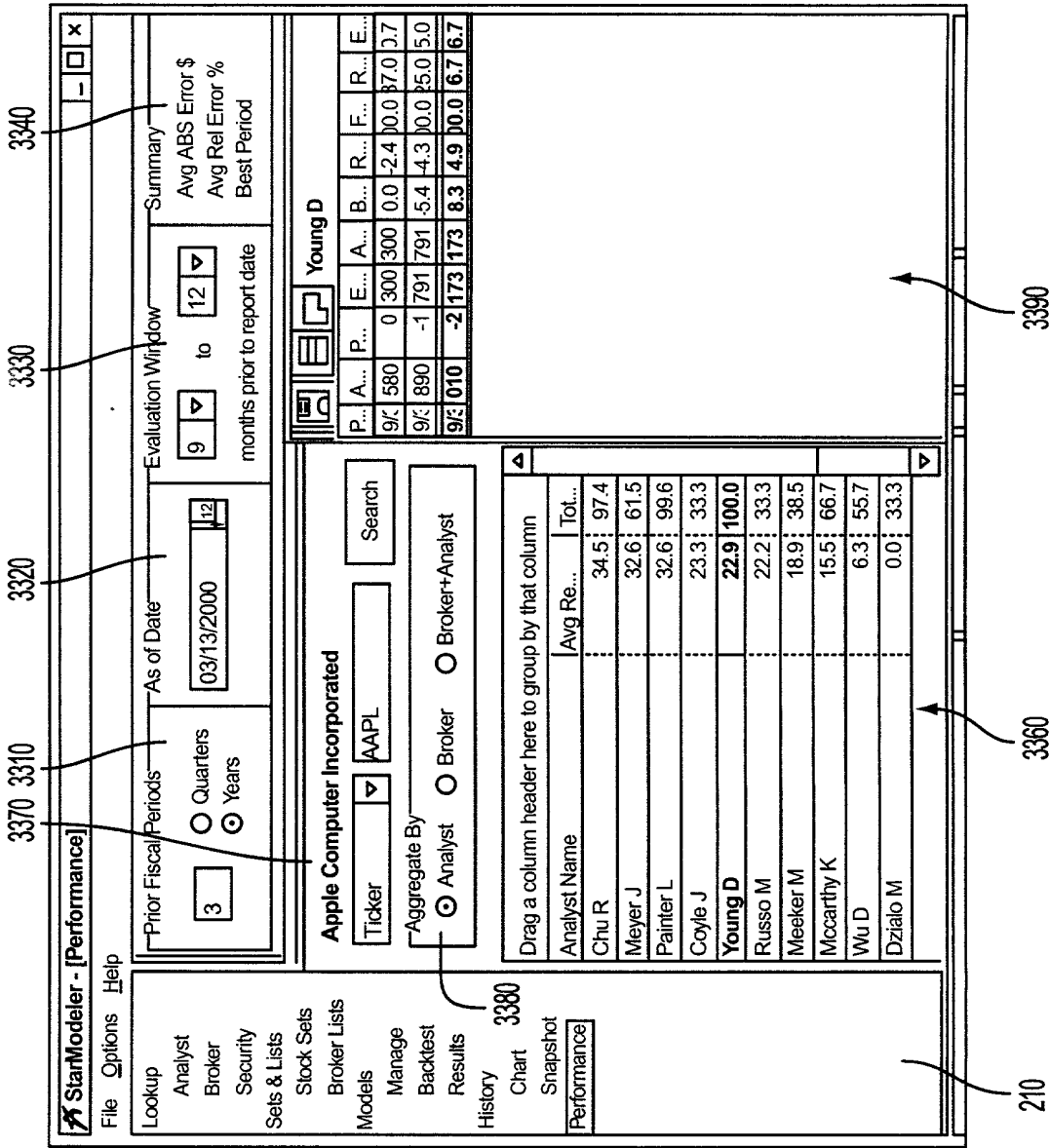


FIG. 24

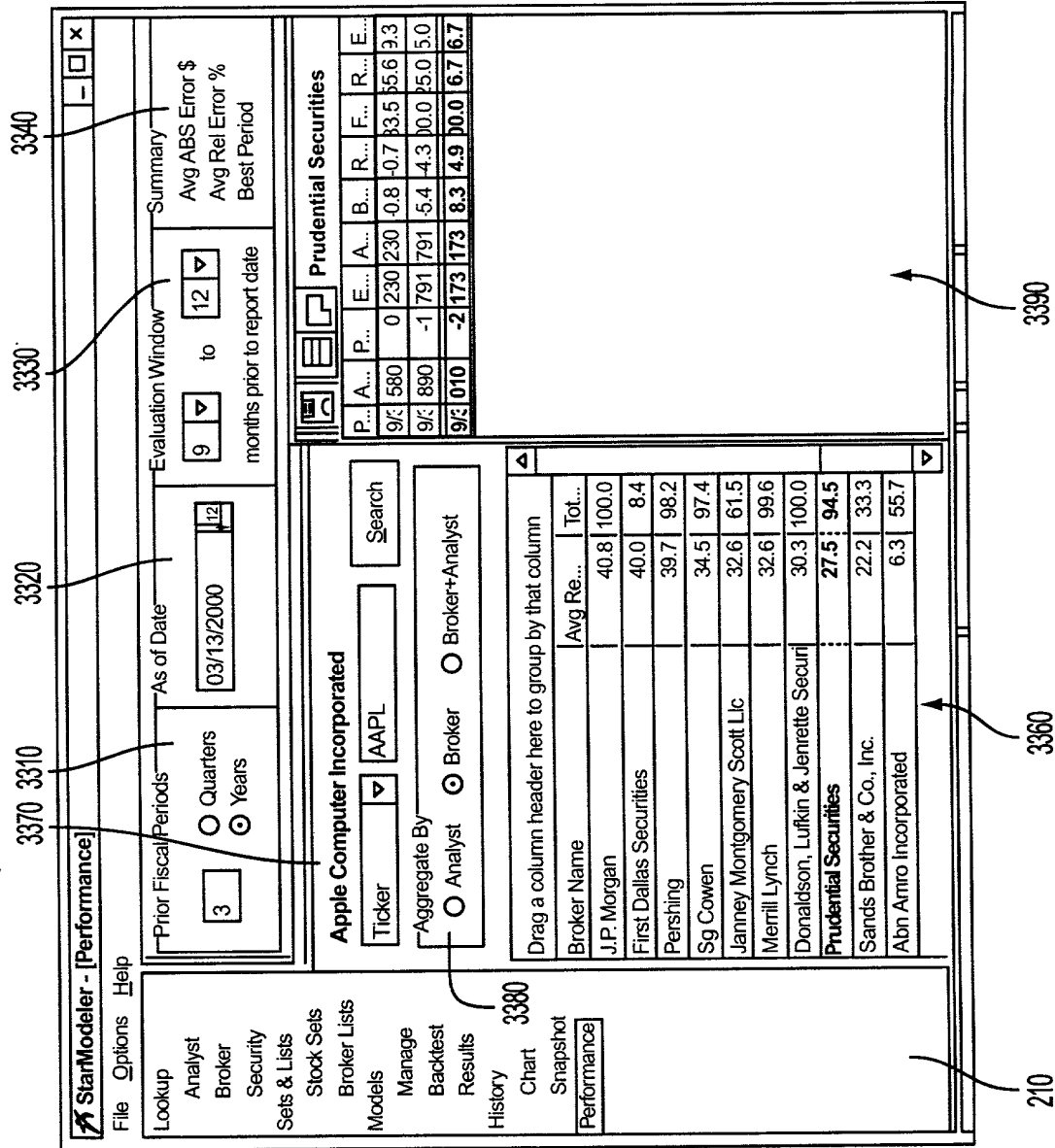


FIG. 25

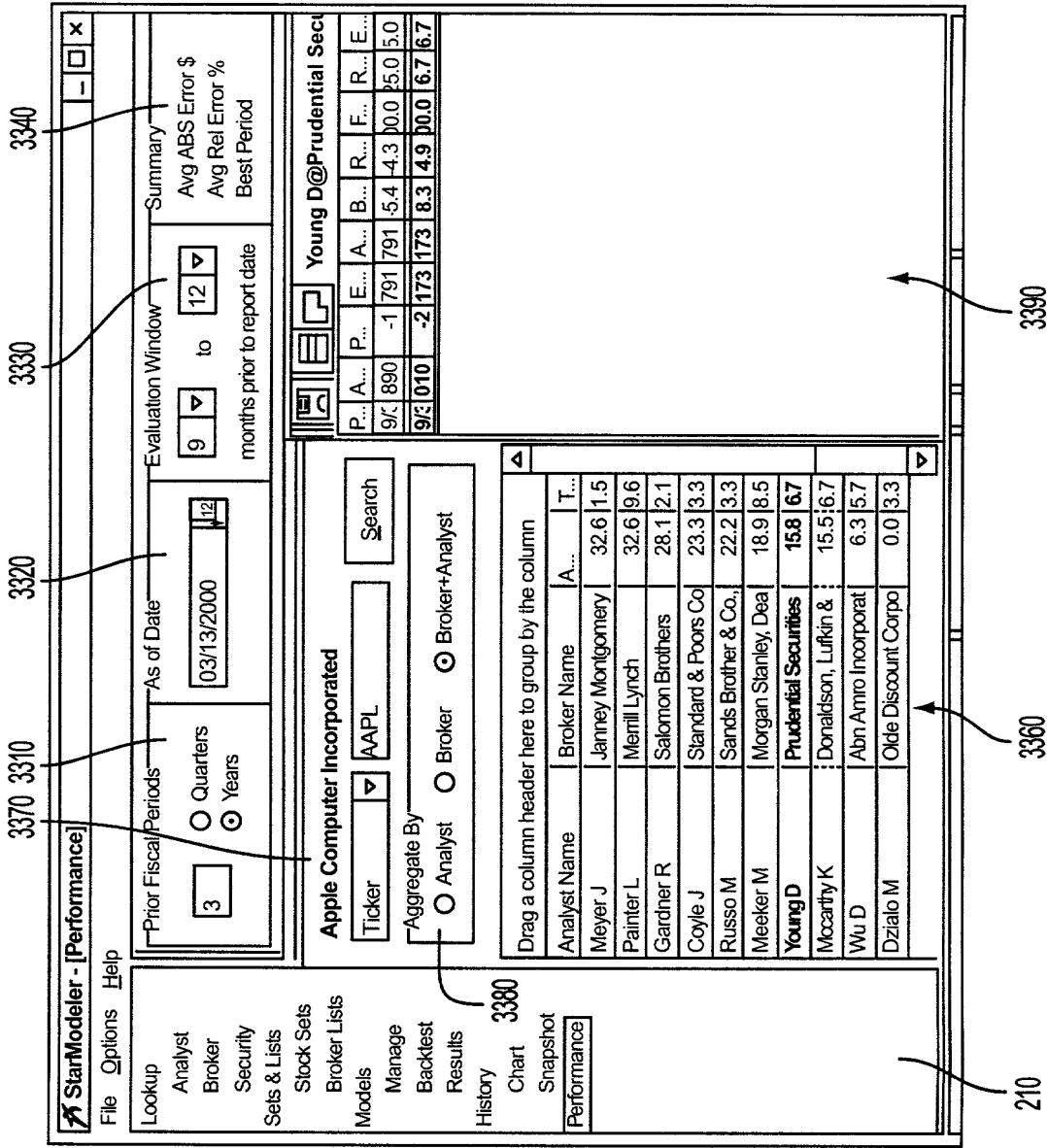


FIG. 26

FIG. 27

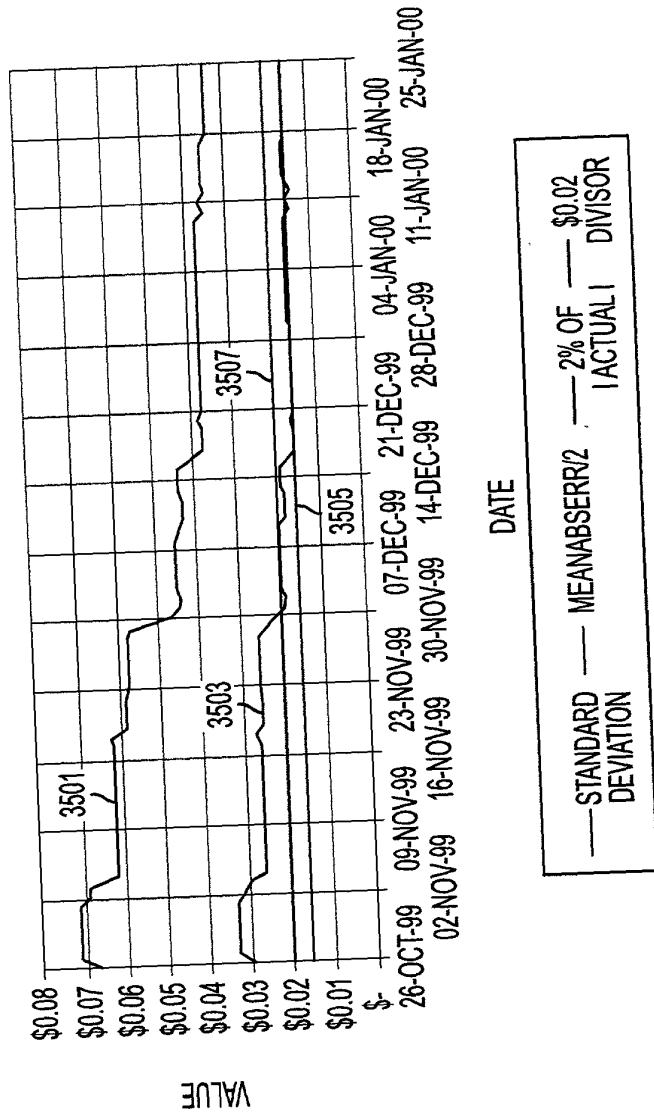


FIG. 27

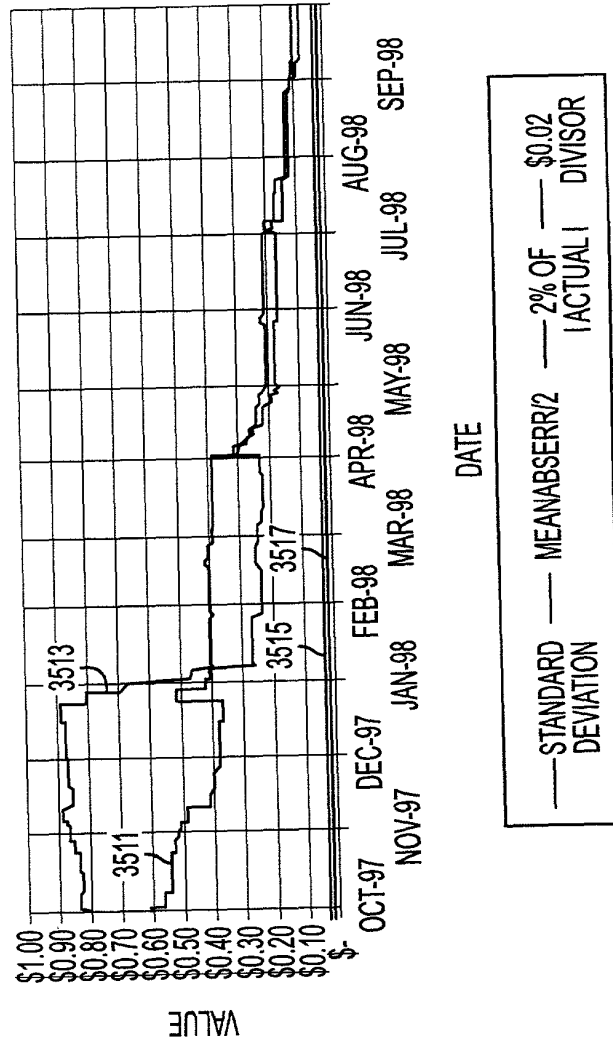


FIG. 28

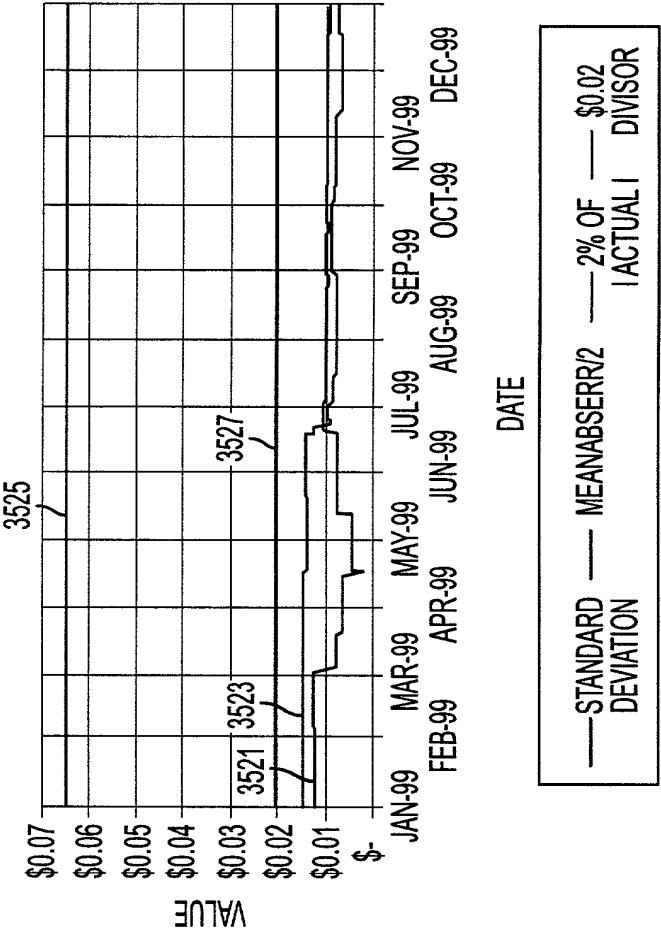


FIG. 29

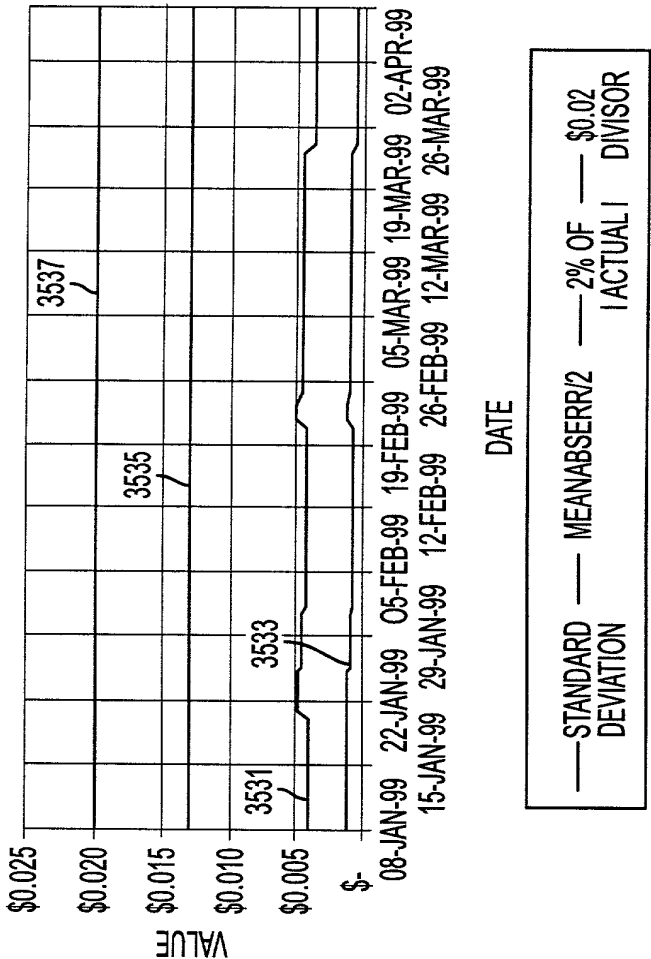


FIG. 30

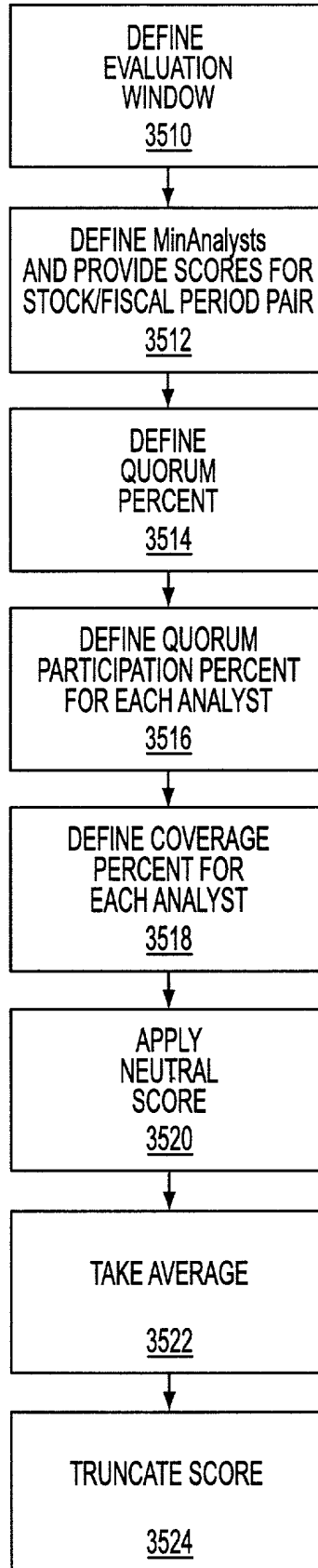


FIG. 31

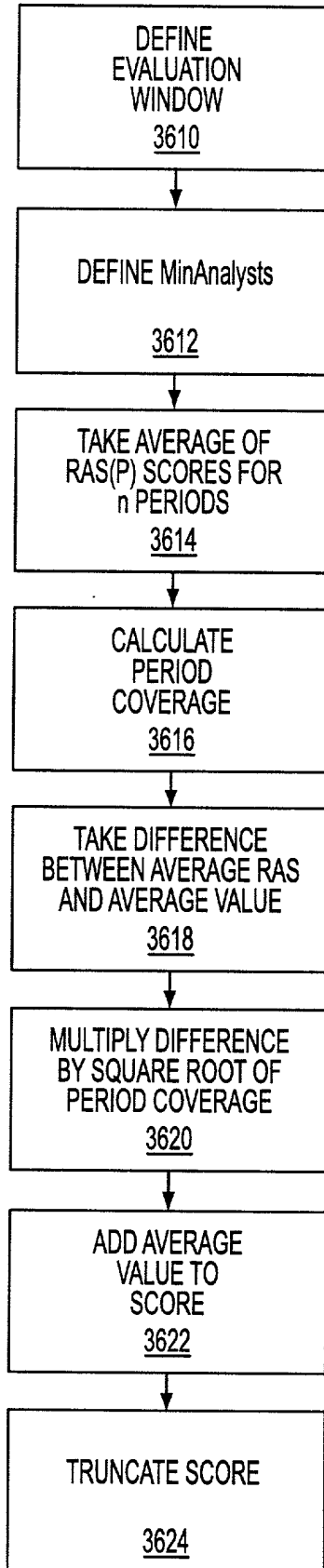


FIG. 32

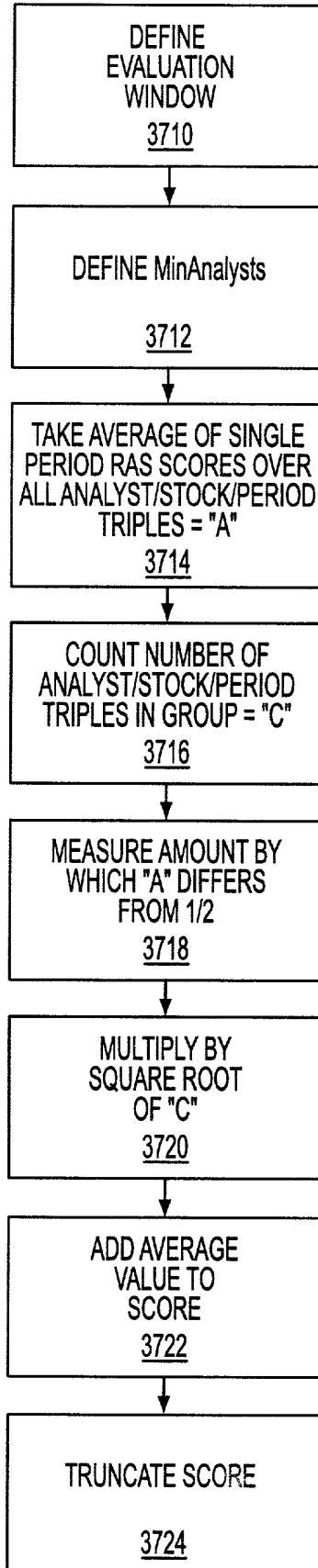


FIG. 33

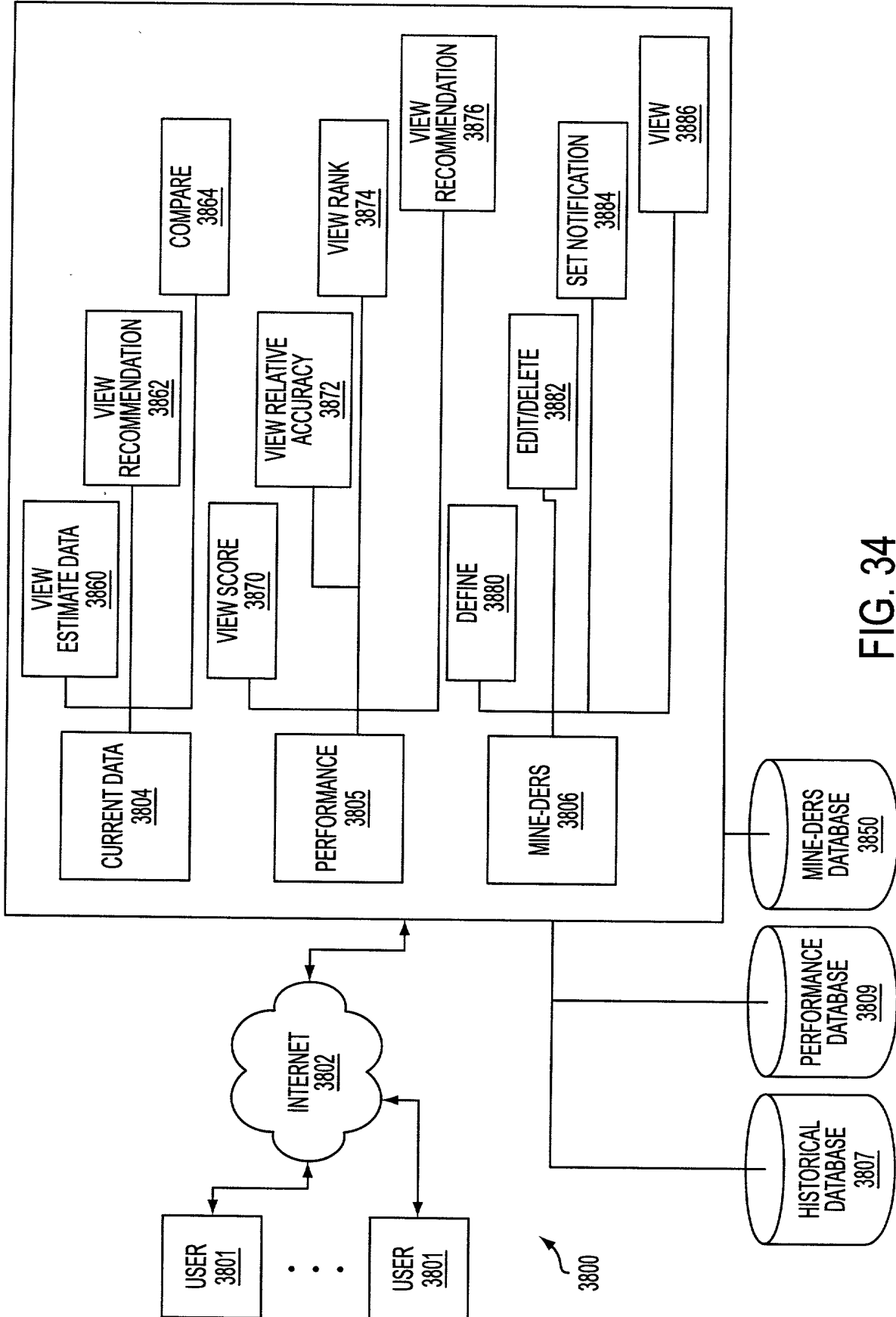


FIG. 34

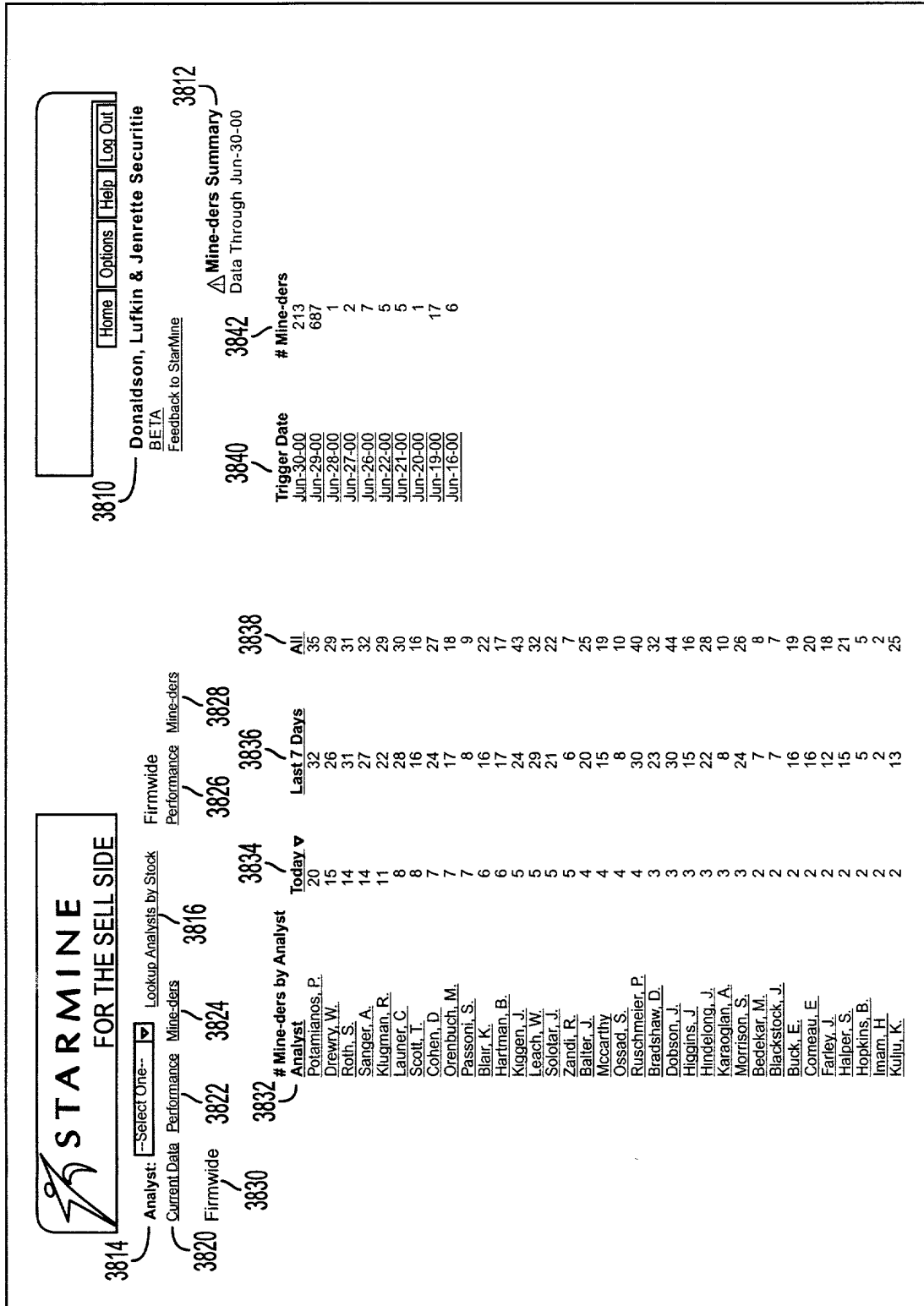


FIG. 35

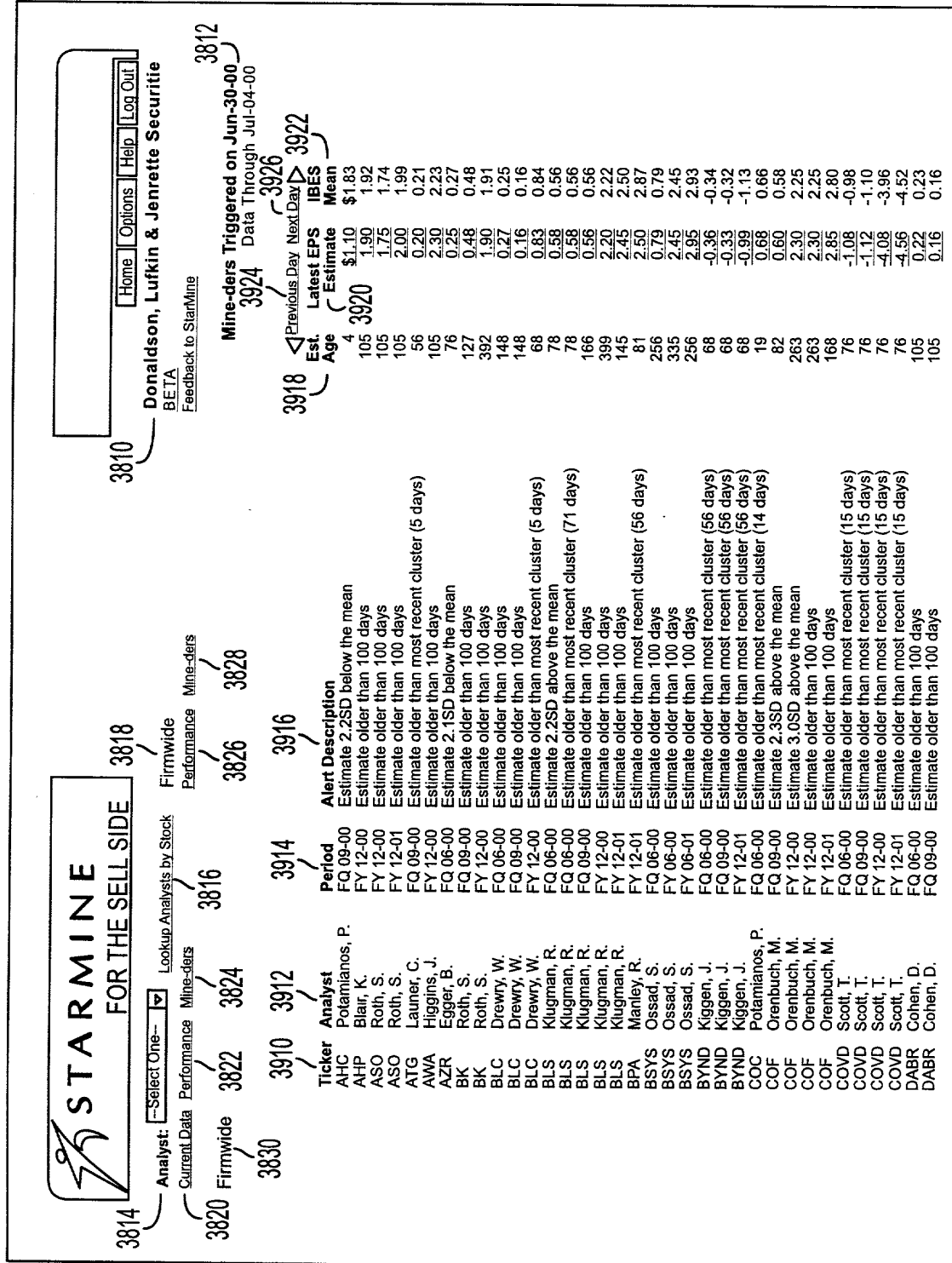


FIG. 36

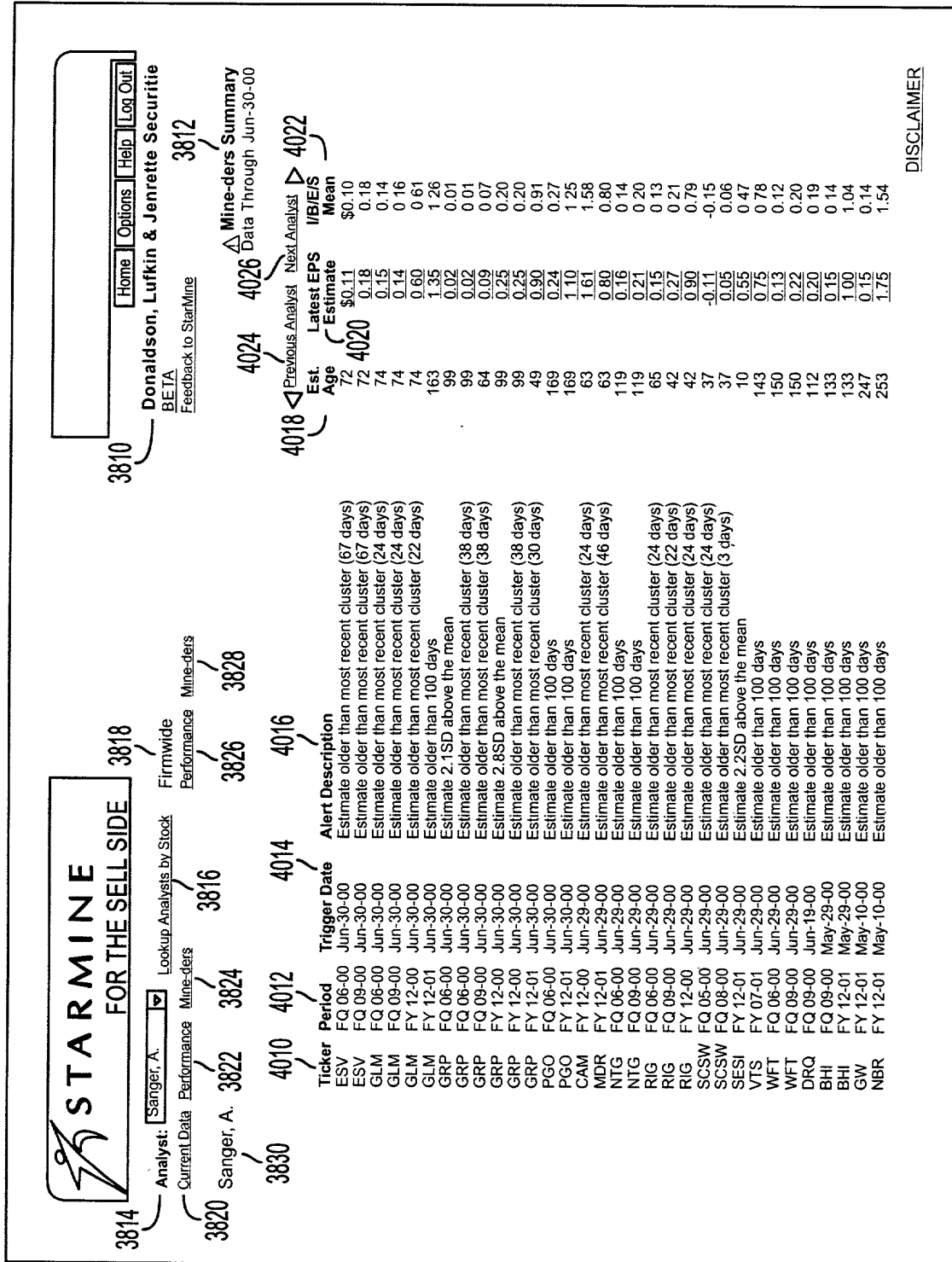


FIG. 37

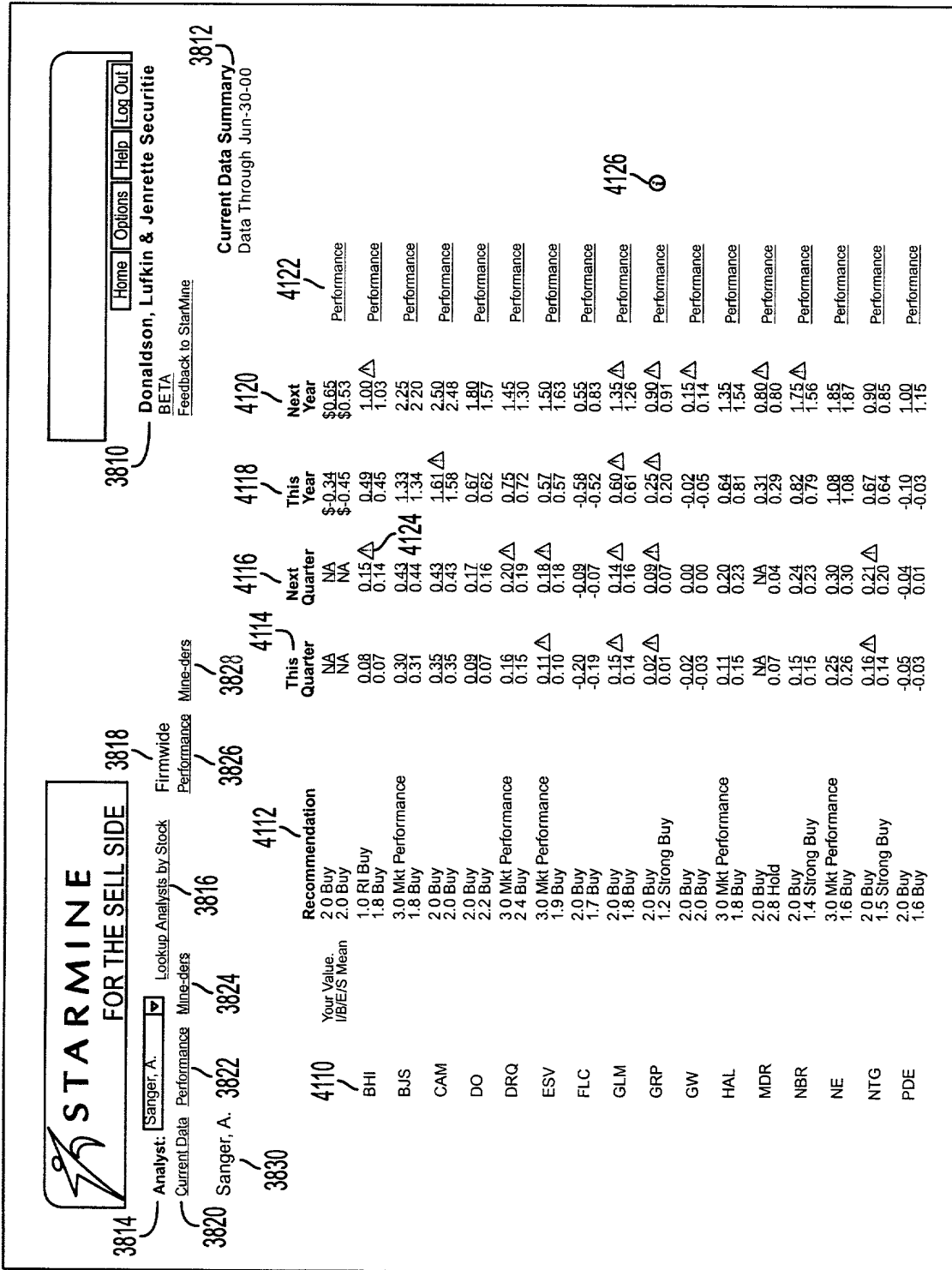


FIG. 38

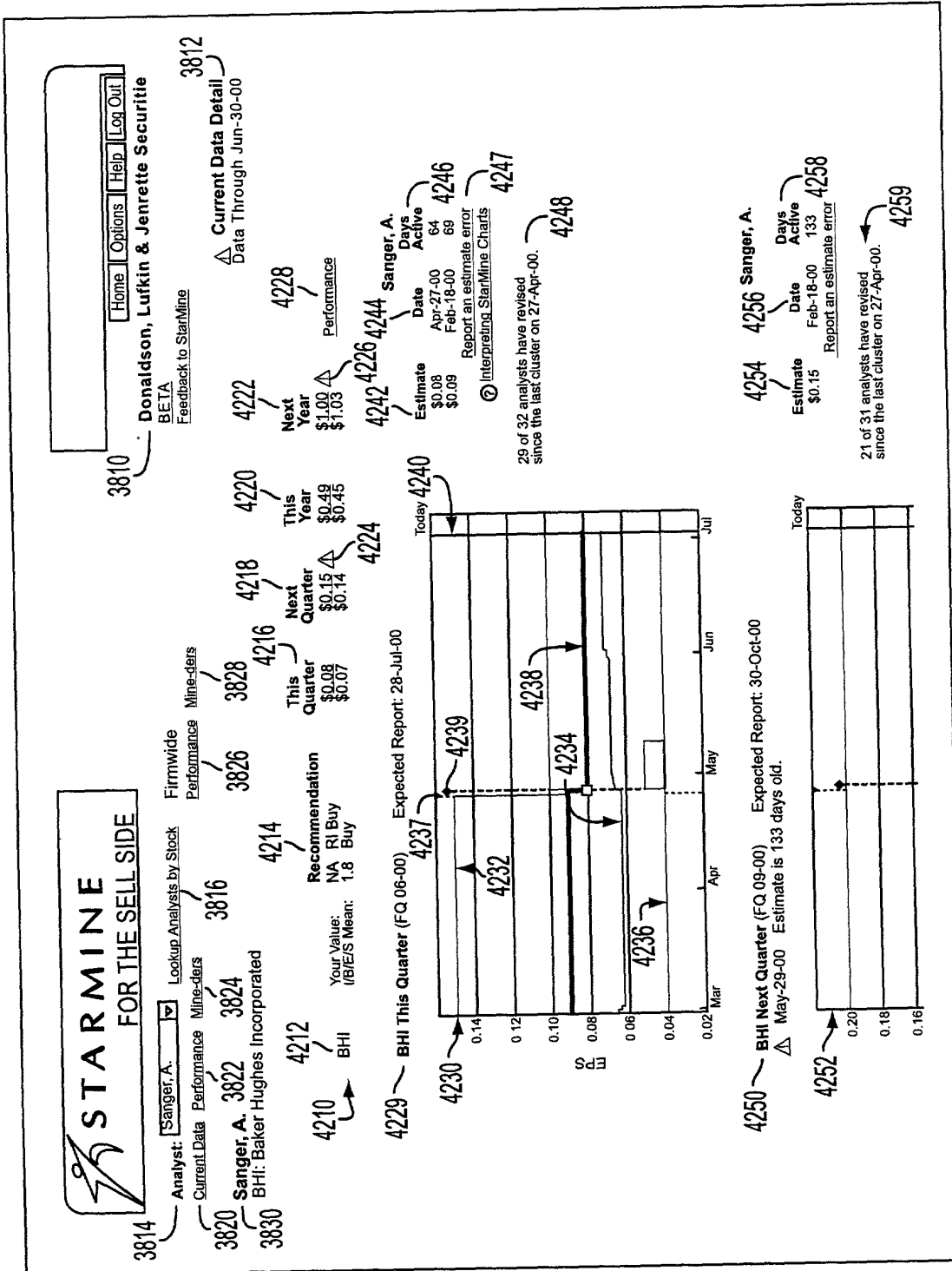


FIG. 39A

FIG. 39B

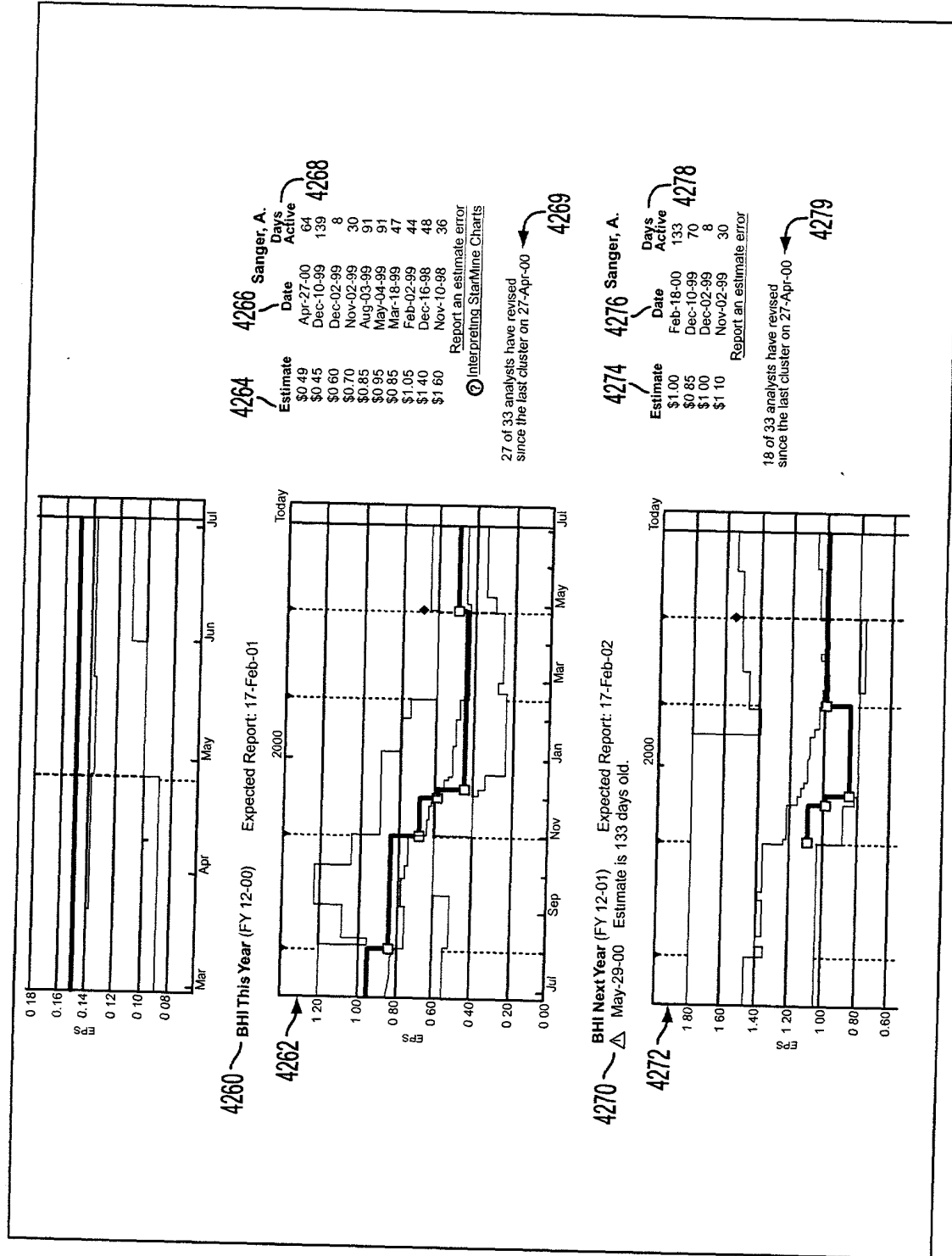


FIG. 39B

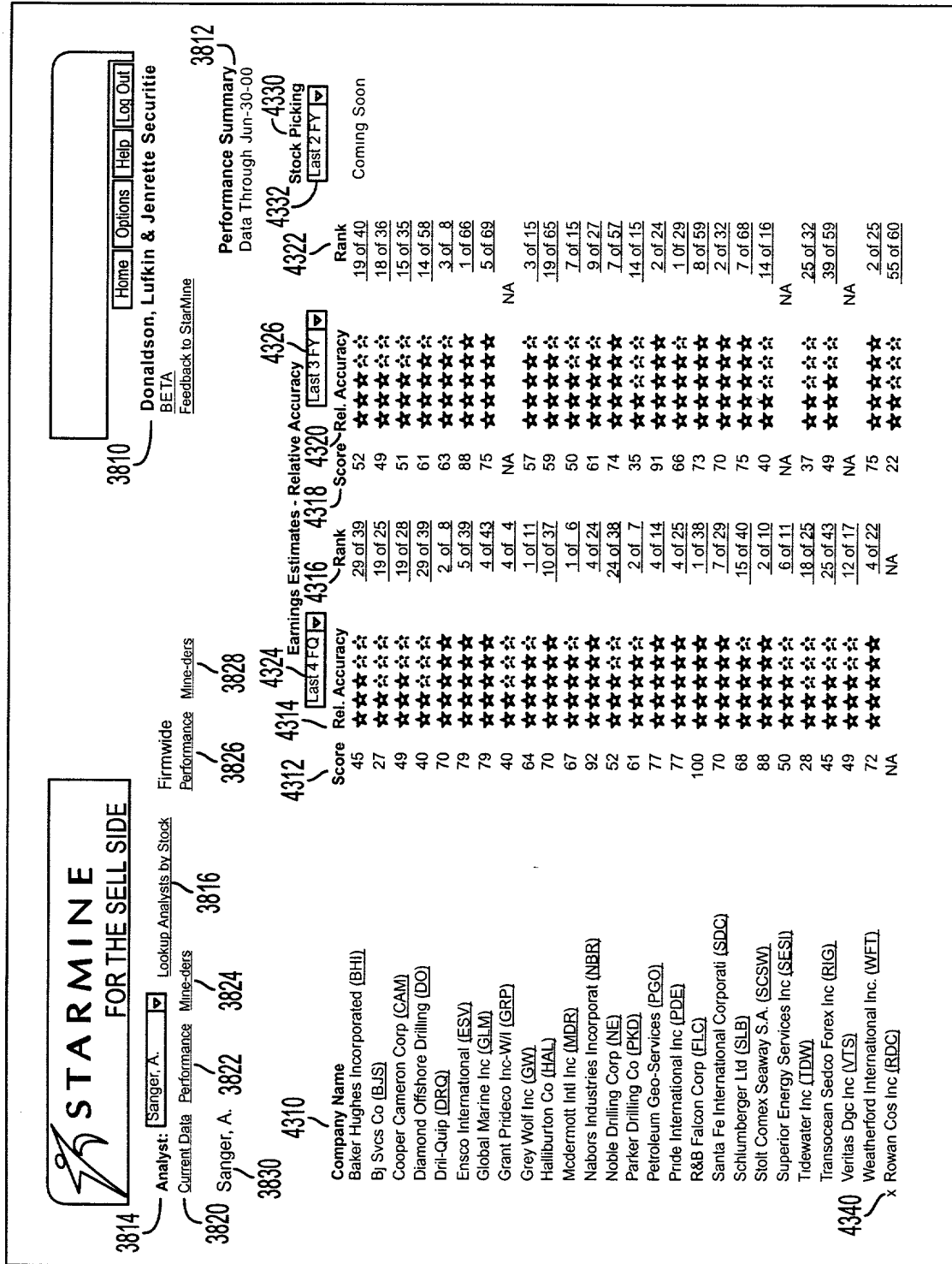


FIG. 40

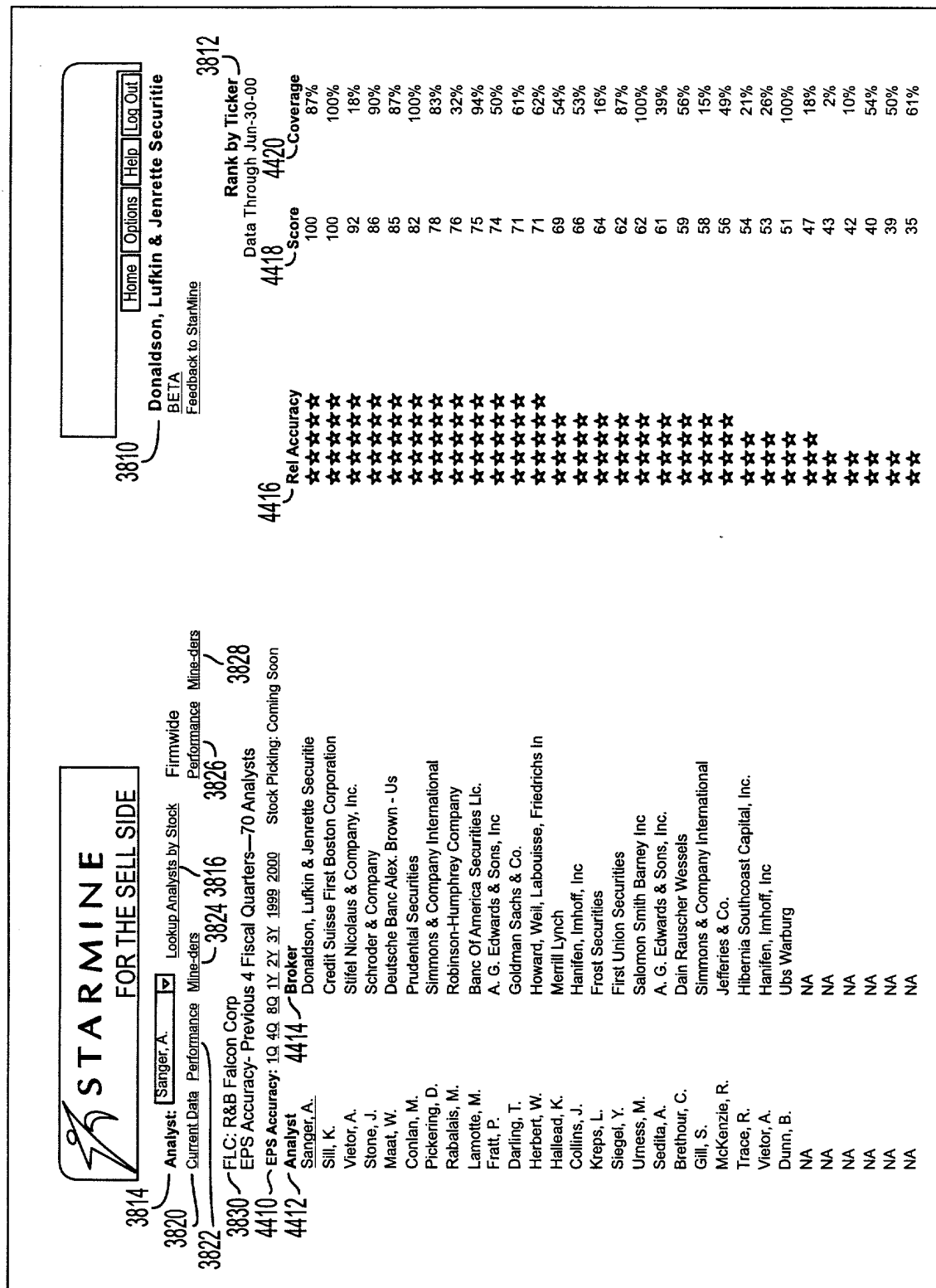


FIG. 41

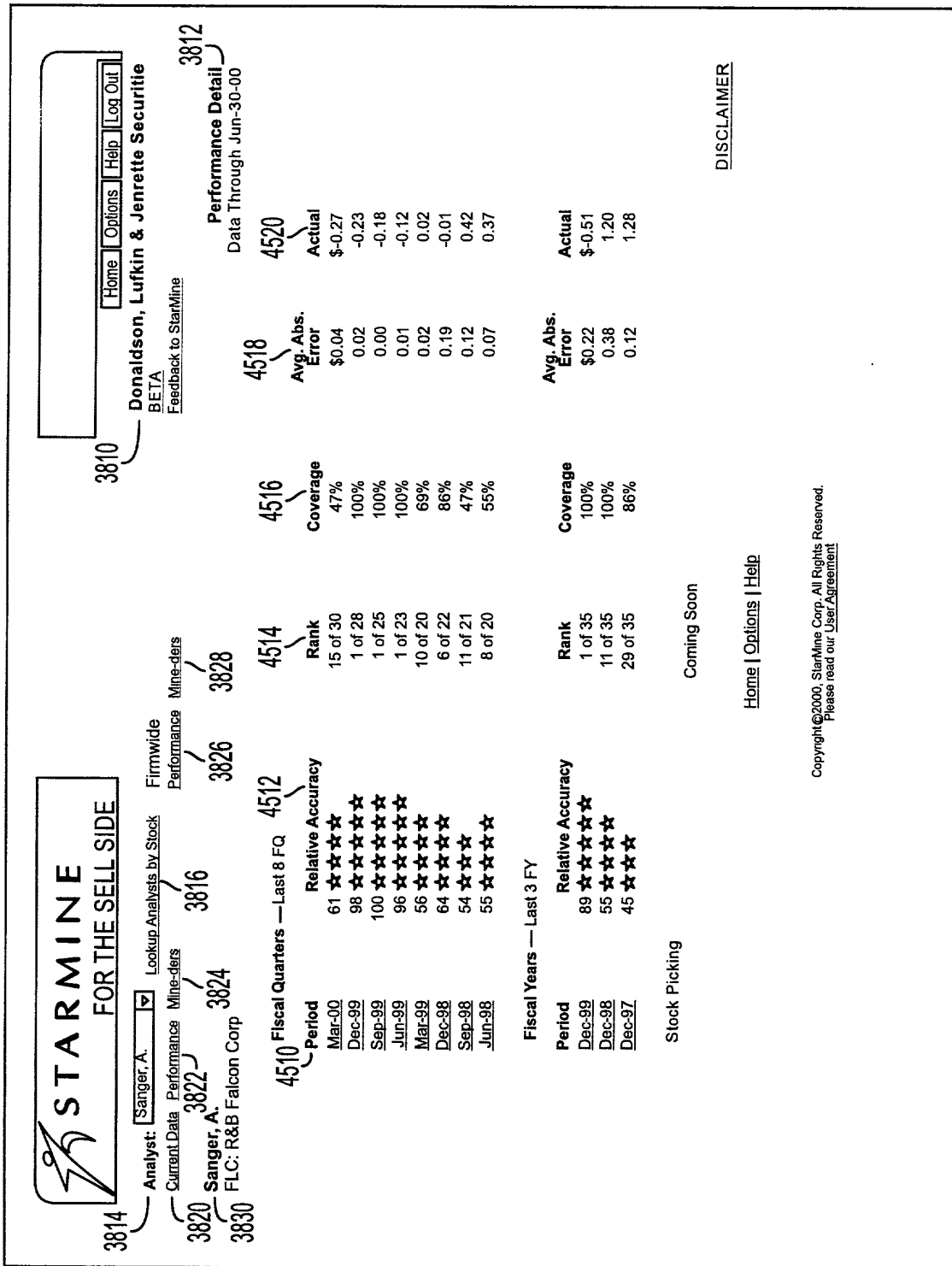
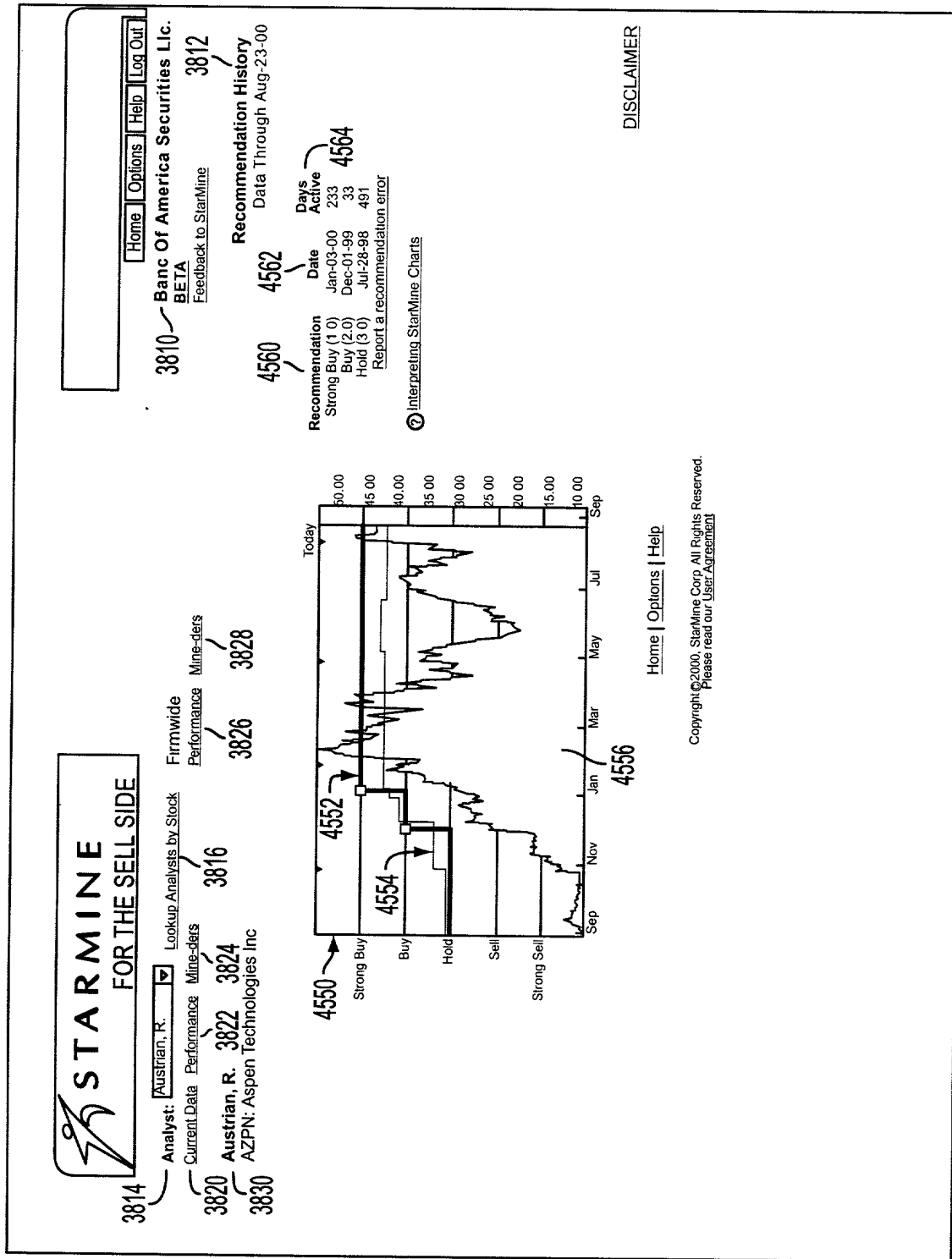


FIG. 42



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FIG. 43

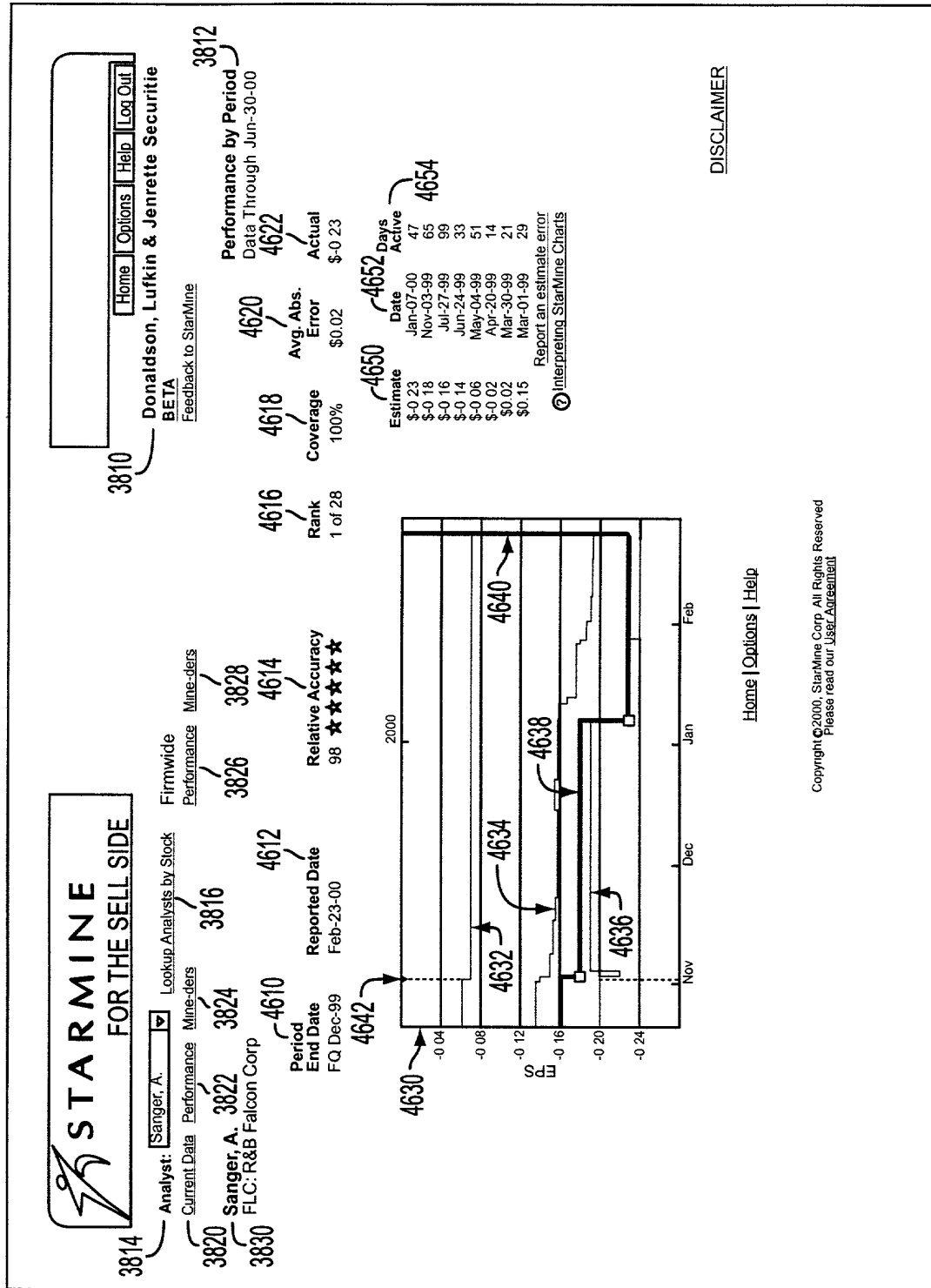


FIG. 44

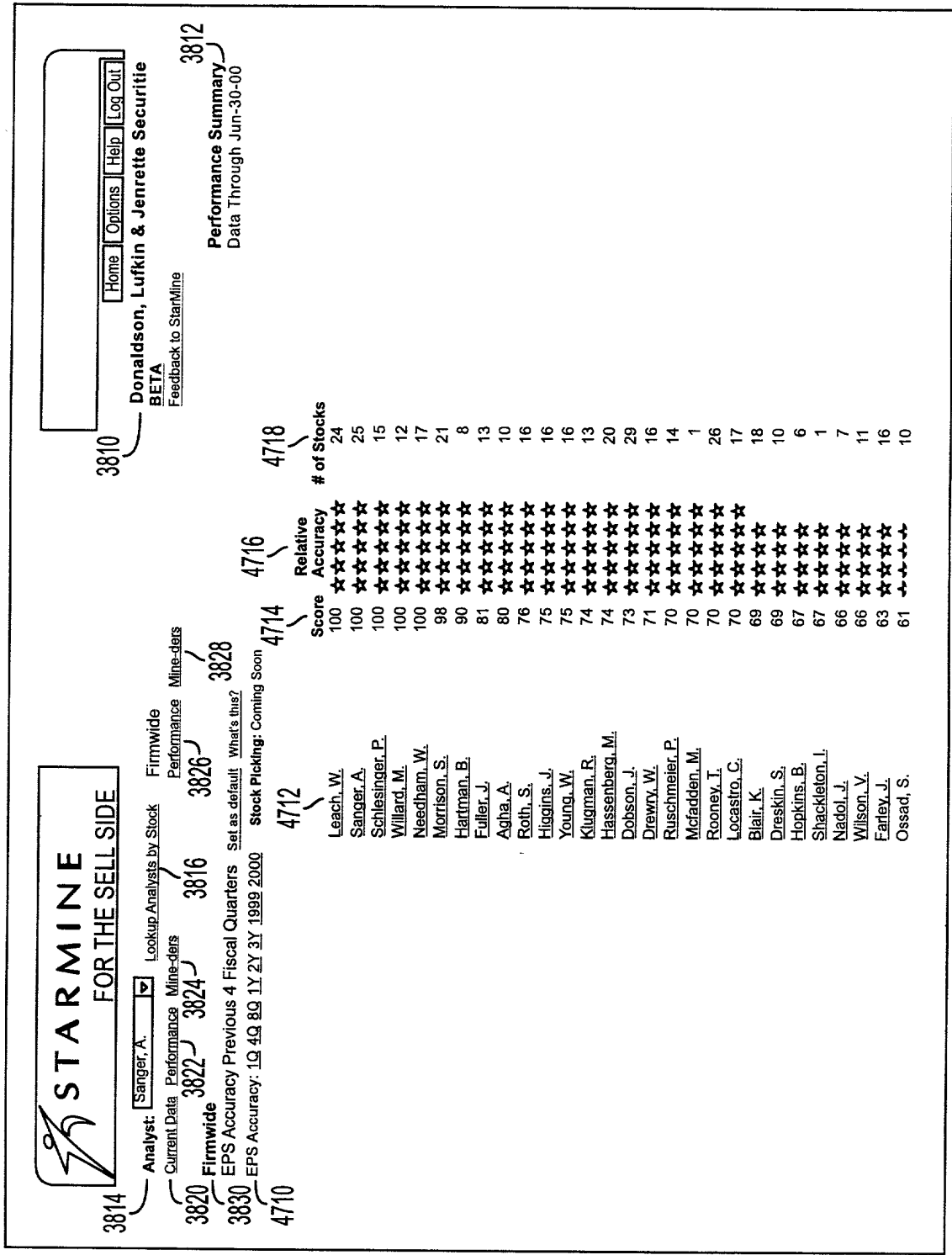


FIG. 45A

Ossad, S.	61	★★★	★★★	10
Looby, R.	61	★★★	★★★	12
Nichols, M.	60	★★★	★★★	12
Sulam, M.	59	★★★	★★★	18
Egger, B.	58	★★★	★★★	11
Kiggen, J.	58	★★★	★★★	37
Bedekar, M.	57	★★★	★★★	11
Bhutani	56	★★★	★★★	1
Buck, E.	55	★★★	★★★	15
Hindelong, J.	54	★★★	★★★	26
Galvin, J.	54	★★★	★★★	2
McMurry, D.	53	★★★	★★★	5
Blount, H.	53	★★★	★★★	13
Neimeh, G.	53	★★★	★★★	23
Scott, I.	53	★★★	★★★	8
Passoni, S.	52	★★★	★★★	10
Ross, E.	50	★★★	★★★	3
Micciche, M.	49	★★★	★★★	3
Inam, H.	49	★★★	★★★	2
Schaeffer, P.	46	★★★	★★★	10
Karaoglan, A.	44	★★★	★★★	10
Halper, S.	44	★★★	★★★	22
Smith, D.	43	★★★	★★★	2
Blackstock, J.	42	★★★	★★★	14
Comeau, E.	39	★★★	★★★	10
Carpenter, S.	38	★★★	★★★	12
Solotar, J.	38	★★★	★★★	13
Kulju, K.	37	★★★	★★★	15
Leibowitz, D.	37	★★★	★★★	2
Longley, A.	37	★★★	★★★	18
Cohen, D.	35	★★★	★★★	27
Jones, G.	28	★★★	★★★	1
Balter, J.	27	★★★	★★★	32
Orenbuch, M.	23	★★★	★★★	9
Bhutani, J.	21	★★★	★★★	1
Meyer, J.	19	★★	★★	12
Launer, C.	17	★★	★★	21
Weinstein, E.	10	★★	★★	1
Halper	10	★★	★★	2
Potamianos, P.	0	★★	★★	14
Petersik, B.	0	★★	★★	3
McCarthy	0	★★	★★	19
Bradshaw, D.	0	★★	★★	20

FIG. 45B

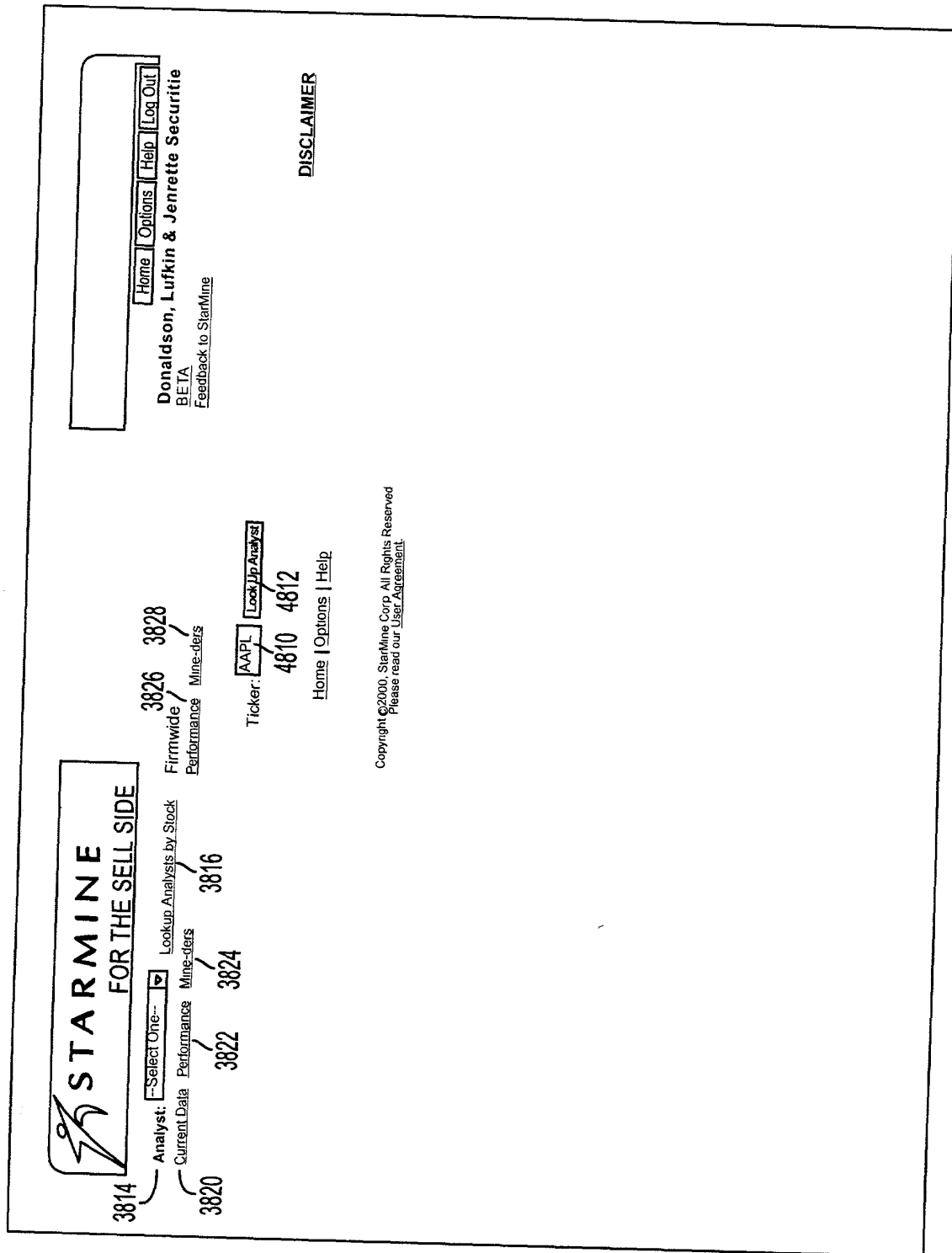


FIG. 46

FIG. 47

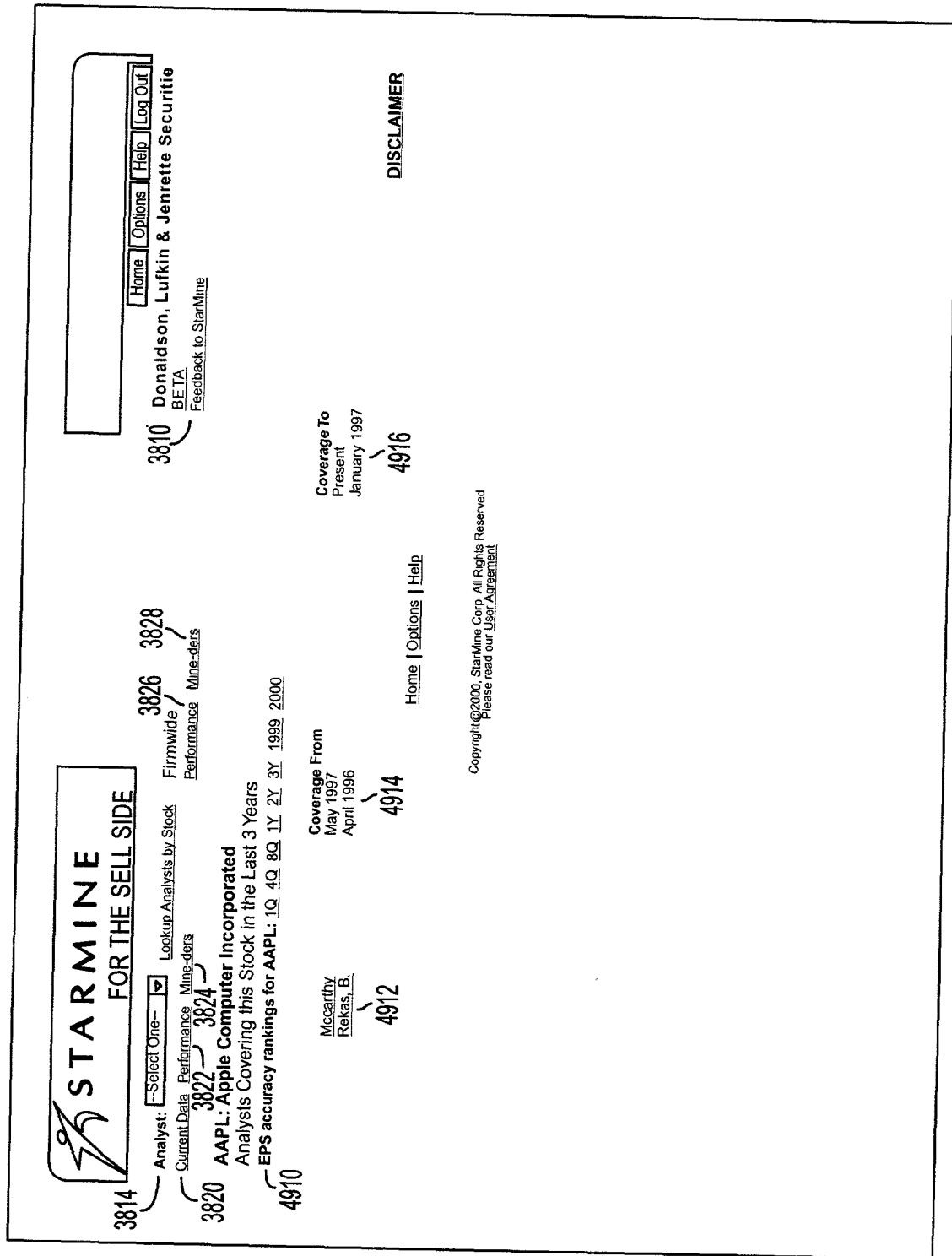


FIG. 47

STAR MINE
FOR THE SELL SIDE

Options

5012

Default setup page:

☒ Firmwide Mine-ers

☐ Analyst Current View for

5014

Data View Options:

☐ Exclude Inactive Analysts

Submit

5016

Home | Options | Help | To StarMine.com | Log Out

5010

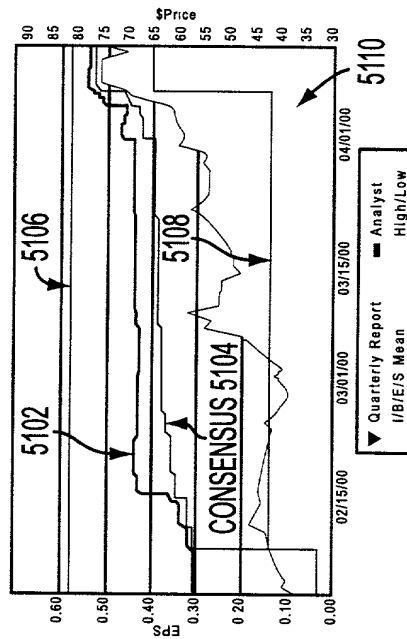
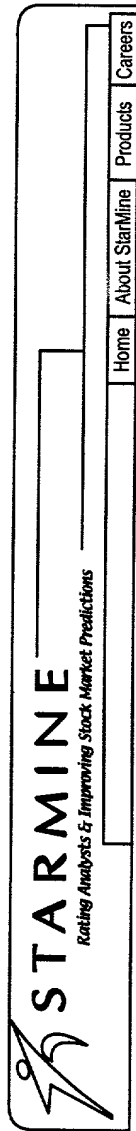
Version 1.00.022

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FIG. 48



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FIG. 49

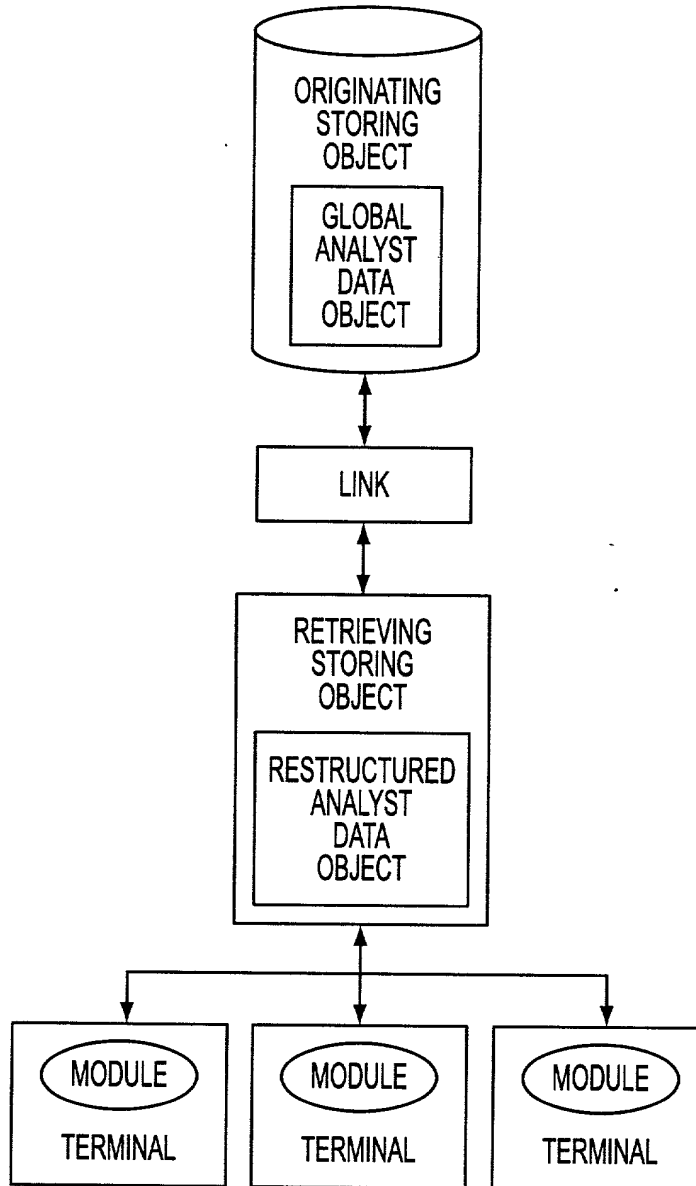


FIG. 50

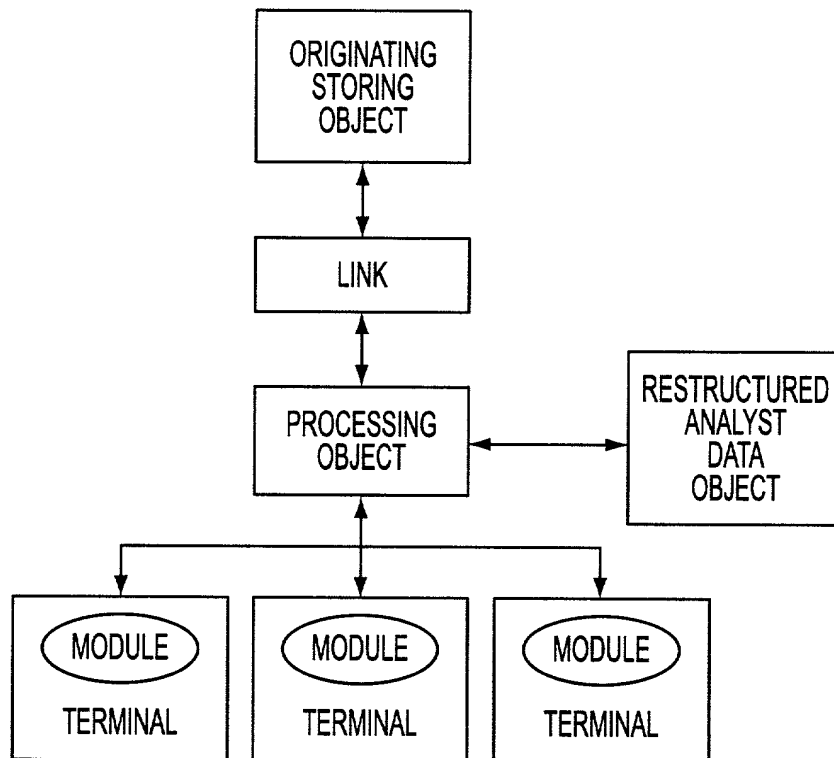


FIG. 51

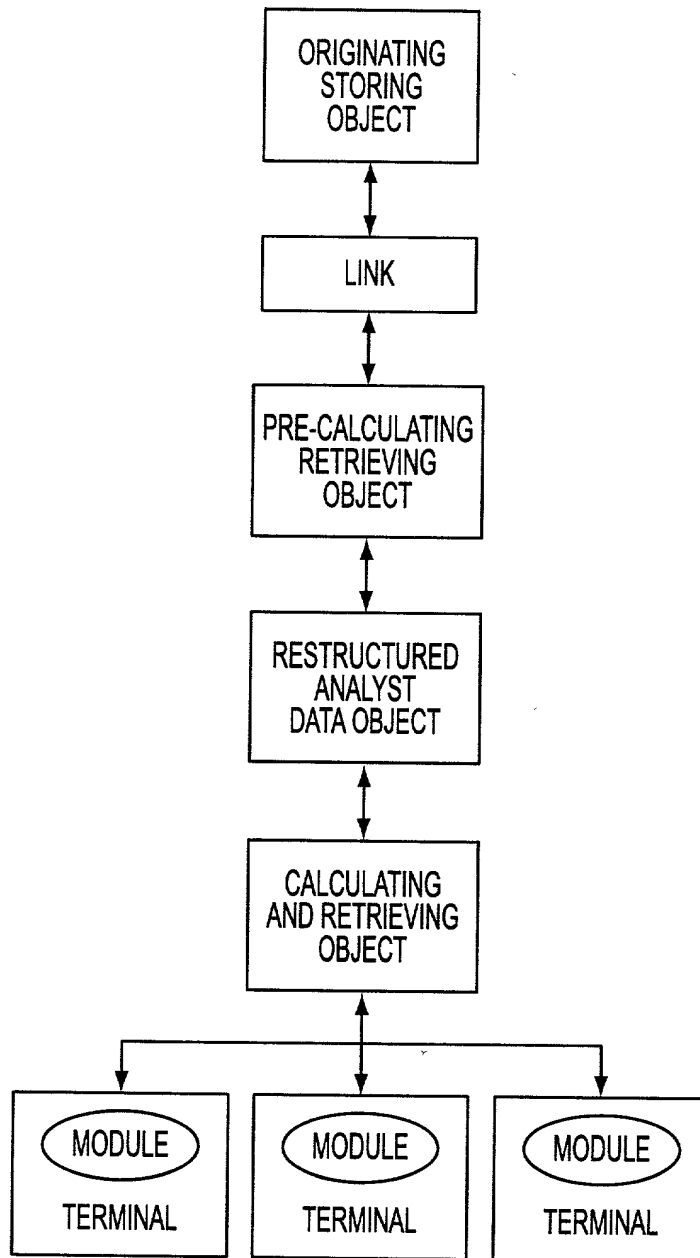


FIG. 52

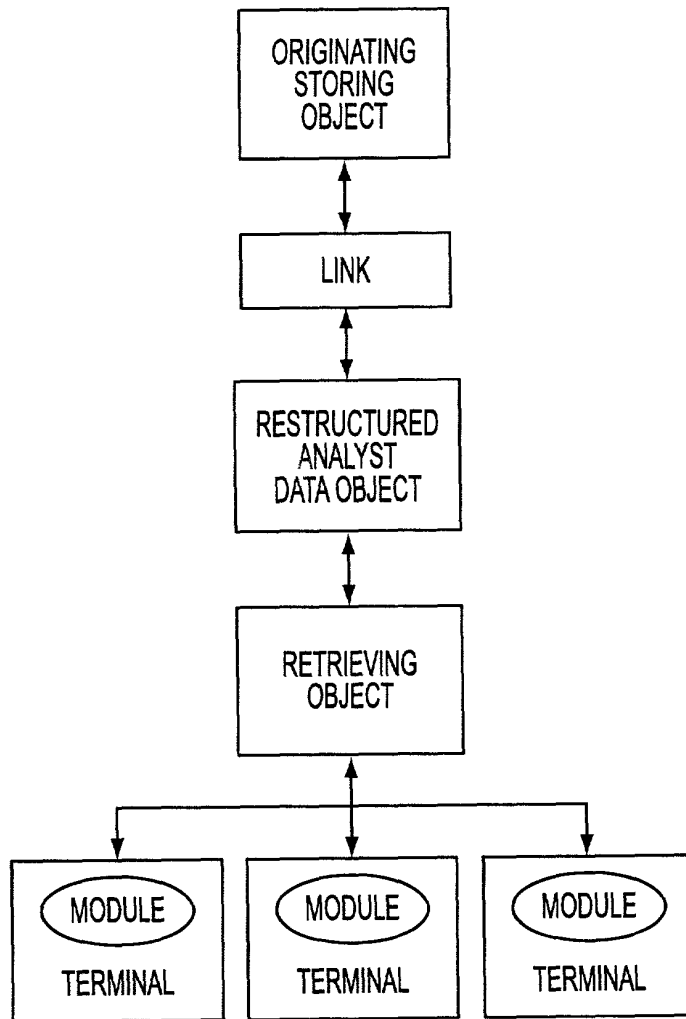


FIG. 53

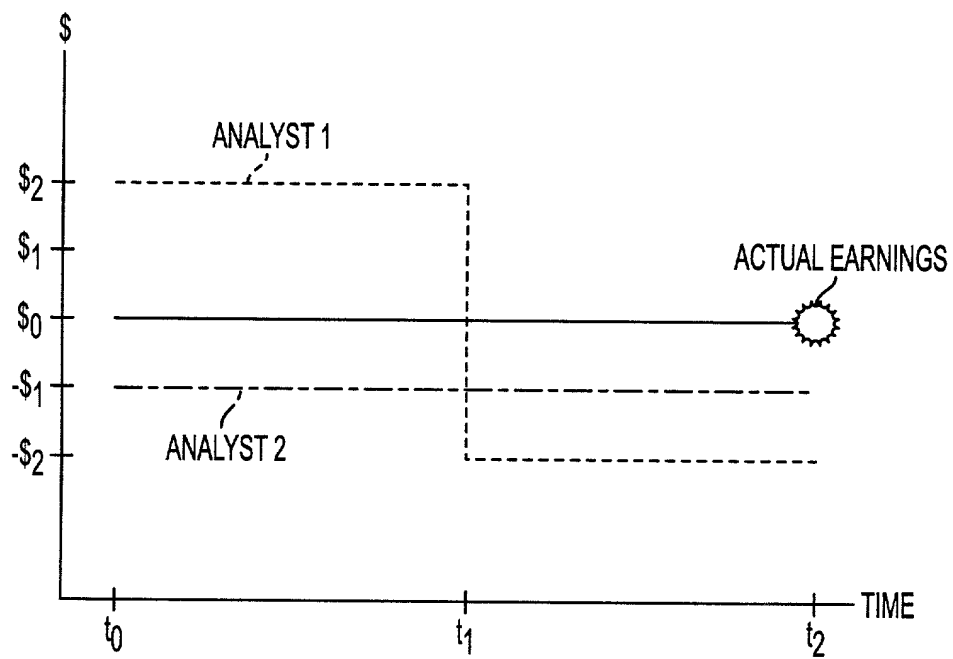


FIG. 54

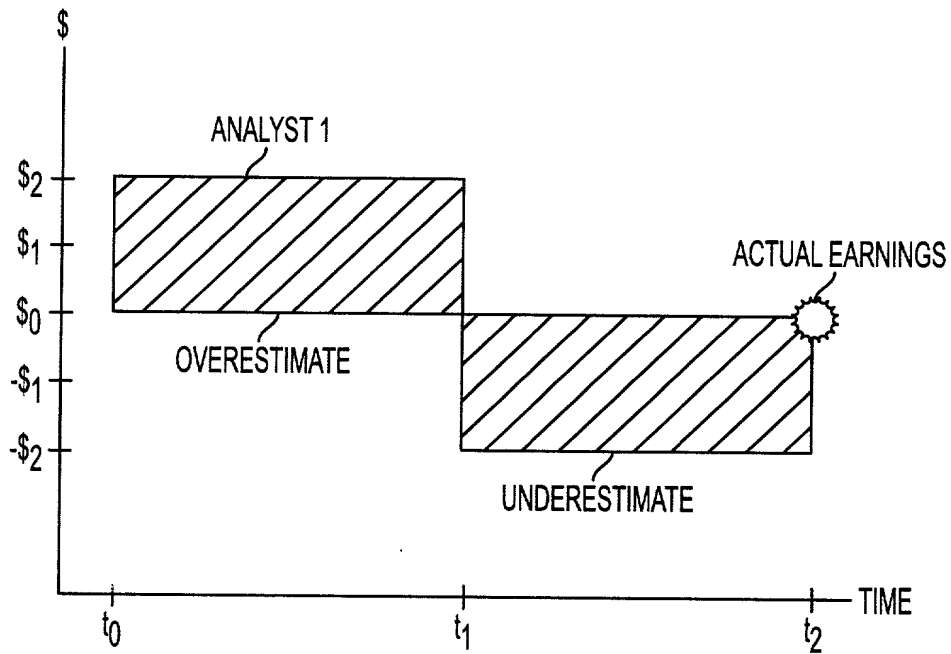


FIG. 55

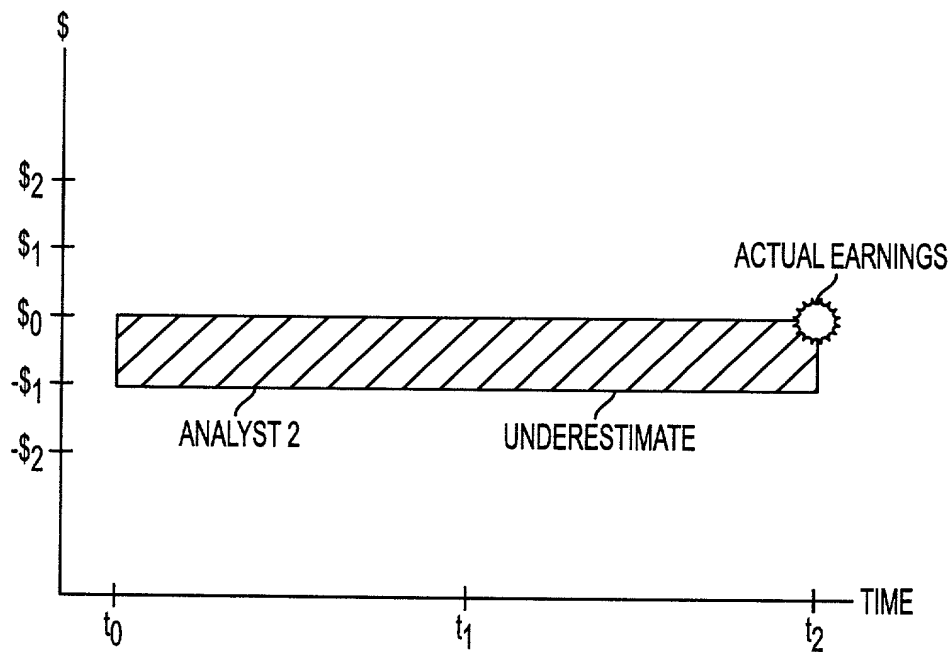


FIG. 56

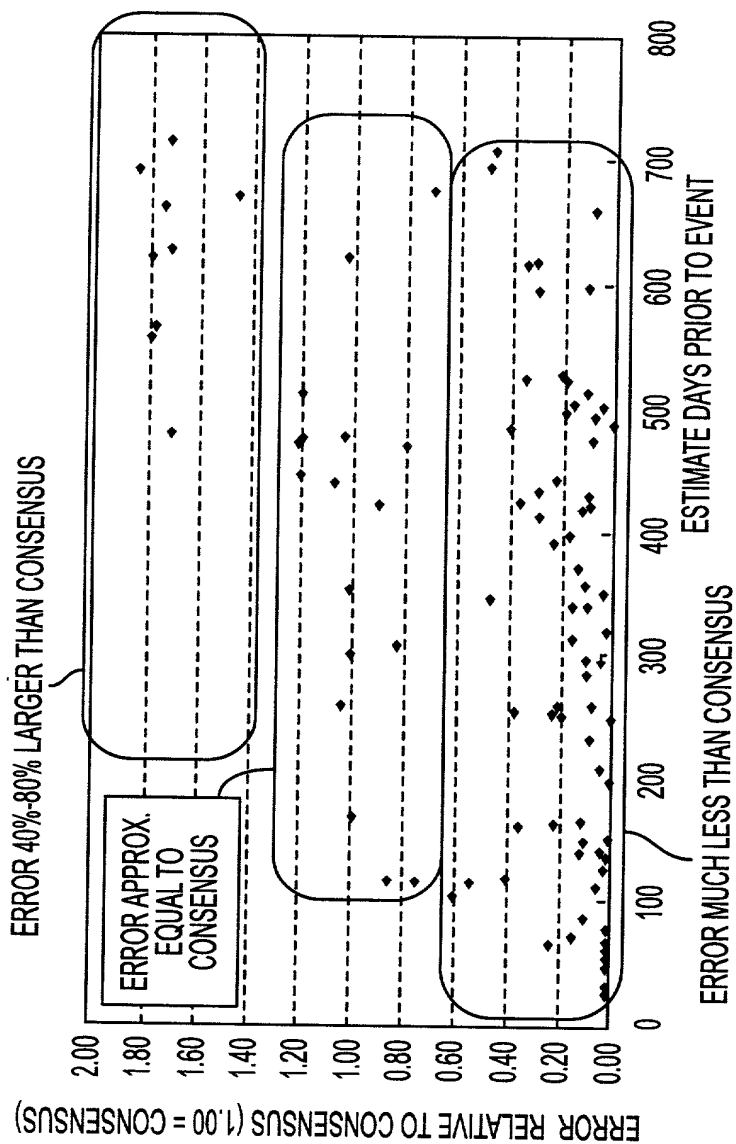


FIG. 57